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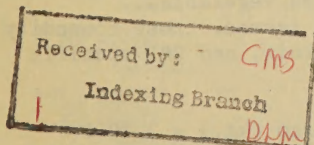
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Horticultural Products Review

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in October totaled a record \$577.1 million, nearly 8 percent above the same month a year earlier. Most product categories showed increases in October, including significant gains for fruit and vegetable juices, apples, and dried fruit. Increased sales of juices were seen to Canada, and gains in exports of apples and dried fruit were seen to the European Community. The categories registering declines included tree nuts, fresh vegetables, and fresh citrus. Reduced sales in these categories were due to decreases in exports of unshelled walnuts, lettuce, and oranges, respectively.



Approved by the World Agricultural Outlook Board - USDA

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Joani Dong	202-720-4620	Fresh deciduous fruit, table grapes, and apple juice
Kelly Kirby Flowers	202-720-0911	Canned deciduous fruit, tomato products, olives, and EC-specific issues
Brian Grunenfelder	202-690-1341	Trade policy and phytosanitary issues
Emanuel McNeil	202-720-2083	Berries, tropical fruit, nursery products, cut flowers, and hops and beer
Katherine Nishiura	202-720-0497	Wine, tree nuts, and non-citrus fruit juices (except for apple juice)
Ed Porter	202-720-3275	Fresh vegetables, melons, Mexico-specific issues, canned mushrooms, and export credits
Joe Somers	202-720-0897	Citrus and trade forecasts
Mark Thompson	202-720-6877	Editor, processed vegetables, Canada-specific issues, cross-commodity issues, dried fruit, and CBI-specific issues

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
OCT 91

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	GRAPEFRUIT	36,165	43,707	36,165	43,707	458,872	19,240	23,722	19,240	23,722	268,291
	LEMONS	15,086	11,425	15,086	11,425	119,389	13,190	13,445	13,190	13,445	117,456
	ORANGES, INCL TMLPS	24,972	6,287	24,972	6,287	251,948	12,060	4,004	12,060	4,004	189,150
	OTHER CITRUS	1,310	915	1,310	915	18,057	1,478	1,032	1,478	1,032	17,402
	Subtotal:—	77,535	62,336	77,535	62,336	848,267	45,969	42,204	45,969	42,204	592,301
FR, FRT, NON-CIT	MT										
	APPLES	43,319	58,047	43,319	58,047	371,313	24,053	33,024	24,053	33,024	233,415
	AVOCADOS	273	416	273	416	4,264	335	518	335	518	6,454
	CHERRIES SWT & TRT	178	44	178	44	18,827	229	91	229	91	65,095
	GRAPES	46,385	50,950	46,385	50,950	190,433	41,958	46,757	41,958	46,757	208,565
	KIWI/FRUIT	686	384	686	384	7,689	1,005	550	1,005	550	11,809
	MELONS	8,505	7,915	8,505	7,915	125,824	4,915	4,434	4,915	4,434	75,471
	PAPAYA	1,017	672	1,017	672	9,001	1,139	1,061	1,139	1,061	17,865
	PEACHES & NCTRNS	1,011	2,377	1,011	2,377	6,385	925	1,542	925	1,542	59,809
	PEARS	18,336	19,723	18,336	19,723	99,398	9,894	10,975	9,894	10,975	58,540
	PLUMS/PRUNES	4,245	3,990	4,245	3,990	74,101	4,641	3,249	4,641	3,249	64,582
	STRAWBERRIES	7,088	3,134	7,088	3,134	42,170	6,465	7,244	6,465	7,244	75,133
	OTHER NON-CITRUS	7,955	4,855	7,955	4,855	59,124	8,915	5,121	8,915	5,121	58,459
	Subtotal:—	134,003	152,513	134,003	152,513	1,070,535	104,479	115,051	104,479	115,051	930,501
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	1,119	934	1,119	934	8,583	1,659	1,477	1,659	1,477	13,973
	FRUIT MIXTURES	2,183	4,434	2,183	4,434	28,059	2,421	4,626	2,421	4,626	28,184
	MARACHINO CHRY	190	420	190	420	2,476	355	819	355	819	4,508
	PEACHES CANNED	1,326	1,829	1,326	1,829	18,369	1,277	1,749	1,277	1,749	17,543
	PINEAPPLE CANNED	5,888	6,646	5,888	6,646	66,648	5,557	6,584	5,557	6,584	61,740
	FRT PRP/PRES	4,717	5,557	4,717	5,557	58,389	5,557	6,584	5,557	6,584	61,740
	OTHER CANNED FR	1,627	3,871	1,627	3,871	25,697	2,164	3,713	2,164	3,713	27,610
	Subtotal:—	11,754	17,695	11,754	17,695	146,876	13,957	19,521	13,957	19,521	160,698
DRIED FRUIT	MT										
	PRUNES, DRIED	8,900	11,010	8,900	11,010	100,070	12,334	14,732	12,334	14,732	123,888
	RAISINS, DRIED	15,231	14,585	15,231	14,585	137,196	19,162	20,693	19,162	20,693	183,412
	OTHER DRIED FRUIT	2,582	3,840	2,582	3,840	22,432	5,688	7,111	5,688	7,111	44,504
	Subtotal:—	26,714	29,436	26,714	29,436	259,700	37,186	43,137	37,186	43,137	351,805
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	1,876	618	1,876	618	21,758	1,278	1,291	1,278	1,291	14,240
	STRAWBERRIES, FZN	7,859	1,453	7,859	1,453	81,868	1,242	2,443	1,242	2,443	16,184
	OTHER FZN FRUIT	911	1,453	911	1,453	11,658	1,242	3,383	1,242	3,383	16,184
	Subtotal:—	3,647	3,210	3,647	3,210	44,660	3,723	5,119	3,723	5,119	46,134
FRT:VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	1,199	2,588	1,199	2,588	36,416	800	1,641	800	1,641	22,892
	ORANGE JU NT CNC	3,185	4,731	3,185	4,731	42,468	2,896	3,919	2,896	3,919	37,161
	ORANGE JUICE CNC	18,801	27,850	18,801	27,850	313,077	8,422	11,931	8,422	11,931	134,463
	OTHER JUICES	25,452	30,723	25,452	30,723	303,777	12,432	15,520	12,432	15,520	173,205
	Subtotal:—	48,639	65,893	48,639	65,893	695,740	25,557	35,013	25,557	35,013	367,722
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHLD	2,237	185	2,237	185	16,968	1,493	474	1,493	474	47,367
	BROCCOLI	2,533	4,213	2,533	4,213	79,794	1,899	3,400	1,899	3,400	52,777
	CAULIFLOWER	2,062	4,494	2,062	4,494	59,296	1,621	2,994	1,621	2,994	42,775
	CELERY	4,110	5,818	4,110	5,818	107,551	1,502	1,836	1,502	1,836	40,405
	LETTUCE, FR, CH.	25,393	27,843	25,393	27,843	289,090	15,141	10,813	15,141	10,813	131,790
	ONIONS, FR	18,854	20,353	18,854	20,353	153,726	4,610	3,555	4,610	3,555	54,729
	PEPPERS	5,974	3,263	5,974	3,263	80,009	6,085	3,196	6,085	3,196	46,131
	TOMATOES, FR, CH.	11,862	11,462	11,862	11,462	138,305	7,074	6,802	7,074	6,802	111,487
	OTHER VEG, FR.	27,774	29,376	27,774	29,376	506,229	21,842	20,827	21,842	20,827	304,903
	Subtotal:—	98,803	109,012	98,803	109,012	1,430,971	57,871	55,701	57,871	55,701	831,268
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,426	1,180	1,426	1,180	16,354	1,094	1,001	1,094	1,001	13,964
	SWEET CORN CANNED	10,381	12,018	10,381	12,018	130,223	8,483	9,467	8,483	9,467	103,453
	TOMATO PASTE	7,443	4,545	7,443	4,545	49,868	7,128	4,444	7,128	4,444	51,242
	TOMATO SAUCE	3,339	4,653	3,339	4,653	35,619	3,180	4,474	3,180	4,474	34,247
	OTHER CANNED VEG.	10,900	14,537	10,900	14,537	162,248	13,804	20,033	13,804	20,033	204,111
	Subtotal:—	33,290	36,935	33,290	36,935	394,313	33,691	39,124	33,691	39,124	407,019
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	11,677	13,140	11,677	13,140	163,242	8,375	9,631	8,375	9,631	119,722
	FZN SWT CORN	4,240	5,295	4,240	5,295	56,430	3,693	4,326	3,693	4,326	45,558
	OTHER POT, FZN	1,425	1,203	1,425	1,203	15,713	1,466	1,188	1,466	1,188	15,113
	OTHER FZN VEG	5,956	5,878	5,956	5,878	58,747	5,002	4,844	5,002	4,844	58,474
	Subtotal:—	23,300	24,518	23,300	24,518	294,134	19,237	19,990	19,237	19,990	238,868
DEHYD VEGETABLES	MT										
	GARLIC DEHY	762	968	762	968	7,556	1,639	2,035	1,639	2,035	17,617
	ONIONS DEHY	1,893	1,854	1,893	1,854	22,499	4,304	4,562	4,304	4,562	52,246
	POTATO DEHY	2,150	4,602	2,150	4,602	32,714	2,586	4,464	2,586	4,464	34,525
	OTHER DEHYD VEG.	3,328	2,433	3,328	2,433	30,097	4,016	3,486	4,016	3,486	38,225
	Subtotal:—	8,135	9,858	8,135	9,858	92,867	12,547	14,549	12,547	14,549	142,615
TREE NUTS	MT										
	ALMND SH/PRP	23,832	21,694	23,832	21,694	184,043	66,353	71,686	66,353	71,686	533,973
	ALMONDS, UNSHLD	1,371	1,371	1,371	1,371	13,548	3,864	3,181	3,864	3,181	28,067
	PISTACHIO, UNSHLD	622	556	622	556	8,813	3,322	2,416	3,322	2,416	15,201
	WALNUTS, SHLD	2,277	3,597	2,277	3,597	12,431	7,273	10,918	7,273	10,918	41,208
	WALNUTS, UNSHLD	32,129	24,676	32,129	24,676	46,349	56,783	43,503	56,783	43,503	82,850
	OTHER NUTS	5,610	5,743	5,610	5,743	48,862	12,593	15,120	12,593	15,120	127,638
	Subtotal:—	66,188	57,639	66,188	57,639	306,048	148,191	146,825	148,191	146,825	828,938
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	1,813	1,586	1,813	1,586	21,771
	OTHER NURSERY	0	0	0	0	0	11,049	12,423	11,049	12,423	172,735
	Subtotal:—	0	0	0	0	0	12,863	14,010	12,863	14,010	194,507
HOPS & PRODUCTS	MT										
	HOP EXTRACT	153	567	153	567	2,397	2,674	6,338	2,674	6,338	34,609
	HOP PELLETS	346	292	346	292	5,898	2,151	1,480	2,151	1,480	31,280
	HOPS, NSFP	35	516	35	516	1,258	240	2,690	240	2,690	7,647
	Subtotal:—	536	1,375	536	1,375	9,554	5,067	10,509	5,067	10,509	73,537
WINE	KL										
	GRAPE WINES	10,660	10,283	10,660	10,283	105,677	14,361	15,031	14,361	15,031	138,841
	OTHER WINE PRODUCTS	1,354	2,379	1,354	2,379	15,365	914	1,332	914	1,332	8,079
	Subtotal:—	12,014	12,663	12,014	12,663	121,042	15,276	16,363	15,276	16,363	146,920
Grand Total:							535,619	577,123	535,619	577,123	5,312,833

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER
OCT 91

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TOTDTE LAST YR	YR TOTDTE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT MT											
APPLES		9,426	13,010	9,426	13,010	111,285	2,730	3,462	2,730	3,462	45,360
AVOCADO		4,268	6,631	4,268	6,631	11,215	7,572	7,695	7,572	7,695	15,840
BANANA		280,458	263,081	280,458	263,081	3,211,182	78,723	77,412	78,723	77,412	922,347
CANTELOUPE		1,053	1,924	1,053	1,924	261,216	213	887	213	887	81,847
GRAPE		281	22	281	22	337,740	188	24	188	24	258,659
KIWI/FRUIT		35	856	35	856	31,313	38	1,249	38	1,249	41,923
MANGO		87	184	87	184	91,639	197	169	197	169	64,038
PEACH		0	0	0	0	49,635	0	0	0	0	33,021
PEAR		1,134	956	1,134	956	45,580	2,479	2,787	2,479	2,787	37,500
PINEAPPLE		8,981	8,373	8,981	8,373	111,117	3,316	3,424	3,316	3,424	38,781
RASPBERRY		0	5	0	5	5,788	20	20	20	20	7,905
STRAWBERRY		224	26	224	26	13,594	576	39	576	39	19,053
OTHER MELON		837	3,301	837	3,301	13,426	346	1,214	346	1,214	43,376
OTHER FRUIT		25,101	28,600	25,101	28,600	484,448	7,610	9,214	7,610	9,214	184,170
Subtotal:—		331,892	326,977	331,892	326,977	4,885,183	104,002	107,639	104,002	107,639	1,783,825
DRIED FRUIT MT											
DATE		215	350	215	350	5,537	226	468	226	468	5,695
DRD APRICOT		853	1,741	853	1,741	6,722	1,985	3,451	1,985	3,451	16,417
DRD FIG & PASTE		912	1,515	912	1,515	7,903	1,329	3,556	1,329	3,556	7,585
RAISIN		1,740	1,225	1,740	1,225	11,229	1,326	1,040	1,326	1,040	10,198
OTHER DRD FRUIT		1,658	533	1,658	533	11,886	1,521	920	1,521	920	12,935
Subtotal:—		5,380	5,365	5,380	5,365	43,279	6,399	9,438	6,399	9,438	52,886
FROZEN FRUIT MT											
FZN RSP		516	148	516	148	3,551	595	181	595	181	4,592
FZN STR		441	569	441	569	21,414	489	580	489	580	26,675
OTHER FZN FRUIT		1,605	1,840	1,605	1,840	17,975	2,202	2,082	2,202	2,082	18,520
Subtotal:—		2,563	2,559	2,563	2,559	42,941	3,167	2,964	3,167	2,964	49,787
CND/PREP FRUIT MT											
CANNED PEACH		1,359	3,200	1,359	3,200	10,569	837	2,087	837	2,087	6,203
CANNED PEAR		44	1	44	1	388	28	16	28	16	304
CANNED PINEAP		22,105	18,678	22,105	18,678	281,506	14,571	12,705	14,571	12,705	183,864
MIXED FRUIT		328	338	328	338	2,684	27	322	27	322	2,651
PREP/PRES FRUIT		15,745	19,429	15,745	19,429	187,085	27,665	34,002	27,665	34,002	300,868
OTHER CND FRUIT		10,409	9,676	10,409	9,676	119,950	18,244	17,075	18,244	17,075	195,111
Subtotal:—		49,993	51,325	49,993	51,325	602,186	61,700	66,209	61,700	66,209	689,544
FRT&VEG JUICE (SSE) KL											
APPLE/JUICE JU		68,488	47,226	68,488	47,226	1,018,546	12,647	15,743	12,647	15,743	274,227
FCOJ		132,596	120,319	132,596	120,319	1,193,780	45,571	30,187	45,571	30,187	280,790
GRAPPE JU		12,536	5,983	12,536	5,983	88,399	3,015	1,832	3,015	1,832	22,190
PINAP JU		25,167	20,178	25,167	20,178	352,313	5,890	5,303	5,890	5,303	89,672
OTHER FRUIT JU		9,601	5,814	9,601	5,814	112,918	4,030	3,071	4,030	3,071	41,818
Subtotal:—		248,807	199,522	248,807	199,522	2,765,958	71,110	56,137	71,110	56,137	708,699
VEGETABLES FR MT											
ASPARAGUS		1,290	1,604	1,290	1,604	23,446	1,615	1,989	1,615	1,989	31,916
BEAN		154	200	154	200	9,863	126	134	126	134	10,969
BELL PEPPER		1,536	3,099	1,536	3,099	96,131	2,121	4,312	2,121	4,312	100,023
CARROT		6,040	8,089	6,040	8,089	54,171	1,212	1,695	1,212	1,695	15,518
CHILI PEPPER		1,039	1,322	1,039	1,322	36,007	650	1,337	650	1,337	37,285
CUCUMBER		3,142	3,400	3,142	3,400	173,639	932	1,362	932	1,362	77,819
EGGPLANT		283	112	283	112	19,566	76	76	76	76	23,406
GARLIC		882	62	882	62	19,698	606	72	606	72	23,406
LETTUCE		92	302	92	302	12,596	66	135	66	135	5,365
ONION		4,020	6,852	4,020	6,852	209,295	5,027	4,669	5,027	4,669	102,910
POTATO, INCL SD		19,662	8,472	19,662	8,472	321,975	3,163	1,362	3,163	1,362	35,027
SQUASH		2,373	1,940	2,373	1,940	76,294	818	1,404	818	1,404	25,027
TOMATO		12,725	11,541	12,725	11,541	360,795	5,902	3,404	5,902	3,404	264,644
OTHER FRG VEG		16,418	15,946	16,418	15,946	246,340	7,521	9,131	7,521	9,131	155,147
Subtotal:—		69,661	62,947	69,661	62,947	1,662,026	30,294	30,691	30,294	30,691	941,236
VEG CANNED/DEHYD MT											
CND ARTICHOKE		1,173	1,628	1,173	1,628	16,945	2,005	2,585	2,005	2,585	28,101
CND MSHROOMS		2,657	4,556	2,657	4,556	51,207	6,987	10,832	6,987	10,832	122,586
CND PIMIENTO		730	813	730	813	7,841	1,030	1,326	1,030	1,326	13,011
CND TSH		2,369	654	2,369	654	10,434	914	1,014	914	1,014	4,756
TOM PASTE		2,700	468	2,700	468	45,520	1,662	278	1,662	278	31,789
TOM SAUCE		1,562	365	1,562	365	11,727	927	372	927	372	7,431
DEHYD VEGETABLES		8,415	6,339	8,415	6,339	88,265	12,368	6,963	12,368	6,963	114,640
OTHER CND VEG		17,472	20,538	17,472	20,538	173,365	15,397	19,948	15,397	19,948	164,688
Subtotal:—		37,081	35,363	37,081	35,363	405,307	41,893	42,633	41,893	42,633	487,005
VEGETABLES FZN MT											
BROCCOLI FZN		7,190	8,443	7,190	8,443	107,610	4,915	5,916	4,915	5,916	71,178
CAULIFLOWER FZN		4,612	1,776	4,612	1,776	24,706	3,473	1,468	3,473	1,468	18,739
OKRA FZN		893	793	893	793	7,195	463	457	463	457	4,025
POTATO FZN		6,440	7,454	6,440	7,454	72,850	3,531	3,974	3,531	3,974	39,707
OTHER VEG FZN		105,745	103,111	105,745	103,111	1,078,787	6,250	6,474	6,250	6,474	70,916
Subtotal:—		124,882	121,569	124,882	121,569	1,291,150	18,635	18,291	18,635	18,291	204,567
TREE NUTS MT											
BRAZILS TOT		1,013	623	1,013	623	10,367	2,166	1,291	2,166	1,291	16,767
CASHEWS TOT		5,180	5,582	5,180	5,582	52,678	23,522	29,326	23,522	29,326	251,682
FILBERTS TOT		914	379	914	379	4,329	3,131	1,045	3,131	1,045	12,798
PISTACHIOS TOT		81	4	81	4	634	247	15	247	15	2,078
OTHER NUTS		10,142	7,760	10,142	7,760	89,885	17,289	13,894	17,289	13,894	146,061
Subtotal:—		17,332	14,351	17,332	14,351	157,896	46,356	45,572	46,356	45,572	429,387
NURSERY PRODUCTS NONE											
CARNATIONS		0	0	0	0	0	4,480	4,593	4,480	4,593	70,517
ROSES		0	0	0	0	0	7,361	6,783	7,361	6,783	95,690
OTHER CUT FLRS		0	0	0	0	0	13,078	12,804	13,078	12,804	148,777
OTH NURS PROD		0	0	0	0	0	19,273	23,298	19,273	23,298	148,575
Subtotal:—		0	0	0	0	0	44,194	47,479	44,194	47,479	463,560
HOPS & PRODUCTS MT											
HOPS & PELLETS		197	211	197	211	7,966	714	885	714	885	28,224
OTHER HOP PRODS		0	0	0	0	1,447	0	0	0	0	9,696
Subtotal:—		197	211	197	211	9,414	714	885	714	885	37,920
WINE KL											
GRAPE WINES		30,926	30,483	30,926	30,483	231,045	124,438	126,537	124,438	126,537	920,681
OTHER WN PROD		994	738	994	738	7,481	1,986	1,315	1,986	1,315	14,842
Subtotal:—		31,920	31,222	31,920	31,222	238,527	126,425	127,853	126,425	127,853	935,524
Grand Total:											
							554,895	555,798	554,895	555,798	6,783,945

UPDATES

General Developments

--An index of features and updates is now available. An index of all features and updates published in 1991 is available as a supplement to the Horticultural Products Review. Features and updates are listed by product, country, product, and certain other categories, and include the month and page. To obtain a copy, please call (202) 720-7937 and request Supplement 8-91, "Horticultural Products Review Index, 1991." Written requests may be made by mailing to:

U.S. Department of Agriculture
Foreign Agricultural Service
Information Division
Attention: Ms. Cassandra Johnson
Room 5920 - South Agriculture Building
Washington, DC 20250-1000

--Korea begins phase-out of GATT-inconsistent import restrictions. Korea made a commitment to the General Agreement on Tariffs and Trade (GATT) in 1989 to phase-out its GATT-inconsistent import licensing restrictions by 1997. The 1992-1994 liberalization program includes 133 agricultural and fisheries products, including fresh peaches and pears, both of which are scheduled for licensing liberalization in 1994. Liberalization of other key horticultural commodities, including citrus, apples, grapes, and a variety of fruit juices will occur during the period 1995-1997. The following products are among those scheduled for liberalization in 1992:

<u>Korea HS No.</u>	<u>Commodity</u>
0811.90.0000	Other frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, frozen, whether or not containing added sugar or other sweetening matter (basket excludes strawberries, raspberries, blackberries, mulberries, loganberries, gooseberries, and black, white, or red currants) 1992 import duty = 35 percent
2006.00.9000	Other fruit, nuts, fruit-peel and other parts of plants, preserved by sugar (drained, glacé or crystallized) (basket excludes marrons glacés, pineapples, ginger, and lotus roots) 1992 import duty = 35 percent
2008.19.9000	Other nuts and seeds, otherwise prepared or preserved, whether or not containing added sugar or other sweetening matter or spirit, whether or not mixed together, not elsewhere specified or included (basket excludes peanuts and chestnuts) 1992 import duty = 50 percent

Citrus

--The office of Agricultural Counselor in Mexico City has revised its estimates of Mexico's orange planted and harvested area and yields. Prior to revisions, data for 1990/91 indicated that 43 percent (or 113,000 hectares) of Mexico's orange planted area was non-bearing. This implied that in the short term Mexico could significantly expand its orange production. However, based on recent extensive FAS field travel and analysis, it was concluded that Mexico's orange harvested area was being underestimated and yields overestimated. It is now estimated that 28 percent (or 65,000 hectares) of Mexico's orange planted area in 1990/91 was non-bearing. Also, part of the revised non-bearing area (13,000 hectares) does not represent new plantings, but replanted citrus area in the state of Nuevo Leon after the 1989 freeze. Old and new (revised) orange area and yield estimates for the most recent 3 years are as follows:

Item	1989/90		1990/91		1991/92(Forecast)	
	Old	New	Old	New	Old	New
Planted Area (1,000 Hectares)	226	226	260	235	--	240
Harvested Area (1,000 Hectares)	127	160	147	170	--	185
Yield (Tons/Hectare)	17.3	11.9	16.3	13.5	--	11.1
Production (1,000 Metric Tons)	2,200	1,900	2,400	2,300	--	2,050

For more detail on current citrus situation, see feature article on citrus on page 9.

--Some Brazilian orange producers are in a difficult economic situation due to the drop in producer prices from \$3.53 per 40.8 kg. box for the 1989/90 (July-June) crop to \$1.11 per box for 1990/91. For the 1991/92 crop the industry offered the option of a multi-year contract--1 to 3 years--to ease the producers' financial situation resulting from the receipt of overpayment for marketing year 1990/91. (For further information on producer situation, see July 1991 issue of Horticultural Products Review.) Under the terms of the new contract, producers received an initial payment equivalent to \$0.50 per box, to be followed by 10 monthly payments of \$0.10 per box. For longer term contracts--2 to 3 years--producers received the initial payment only in the first year and will receive only the 10 monthly payments of \$0.10 per box during the remaining 1 or 2 years. Contract terms also specify that the monthly payments are to be made only up to an accumulative value equal to 70 percent of the industry's projected producer price at the time of the payment. If anticipatory payments go above the 70 percent level, producers will cease receiving payments until whenever higher projected price levels are established. Thus, the industry and the producers will not be exposed to an overpayment situation as occurred last season.

Fresh Non-Citrus

--Italy announces a temporary market opening for U.S. apples. Italy's Ministry of Agriculture issued a decree on December 28, 1991 which will allow U.S. apples to be exported to Italy through January 31, 1992. The ten U.S. states which have been designated as eligible to ship are: California, Colorado, Idaho, Michigan, New York, Oregon, Pennsylvania, Vermont, Virginia, and Washington. Shipments must be accompanied by a phytosanitary certificate and points of entry will be limited to eight Italian ports (Genoa, Imperia, Livorno, Naples, Ravenna, Salerno, Savona and Trieste). No official

explanation has been given for the temporary opening or the rationale for a resumption of the import ban following January 31.

- Production estimates of U.K. apples and pears are revised. While 1991/92 production estimates for apples and pears are up from 1990/91 production levels, estimated yields for both fruits are lower than originally projected in October 1991 due to poorer than expected root stock sizing. The revised U.K. apple production estimate of 293,200 tons is down 9 percent from the October estimate of 319,600 tons. The revised U.K. pear production estimate of 38,700 tons is 11 percent lower than the October estimate of 42,800 tons.

The United Kingdom typically imports over 450,000 tons of fresh apples and almost 100,000 tons of pears annually. This production shortfall will likely cause an increase in imports above those figures. In 1990, U.K. imports from the United States totaled 41,023 tons of apples, and 4,275 tons of pears. The United States was the third leading supplier of apples to the United Kingdom in 1990, behind France and South Africa. The United States was the sixth leading supplier of pears to the United Kingdom in 1990, behind the Netherlands, South Africa, France, Italy, and Belgium/Luxembourg.

- Mexican fruit import restrictions reduced for Chilean fruit. Mexican phytosanitary authorities have relaxed requirements that had prevented the import of stone fruit, pears, and apples from Chile. Previously, Mexican officials required a 30 or 90 day cold storage treatment for Chilean fruit to prevent the spread of a moth found only in Chilean regions I (Arica), IV (La Serena), and IX (Temuco). The Mexican restrictions were modified to apply only to fruit originating in the affected regions. Usually, no fruit for export travels through these regions. Most fruit originates in Regions V, VI, and VII. Chilean exporters should now be able to operate on a normal basis for exporting to Mexico.

Dried Fruit and Nuts

- U.S. raisin exports are up in the first quarter of marketing year 1991/92 (August-July). While raisin exports were down in October from year-earlier figures, August-October exports totaled 41,928 tons, up 8 percent over last year, according to U.S. Census Bureau data. Value is also up so far this year, but only by 5 percent to \$57.5 million. By market, performance is mixed, with exports up to most countries, but down to traditional markets like the United Kingdom, Germany, and Sweden. In quantity terms, the European Community (EC) remains the largest destination (16,991 tons), followed by Japan (7,381 tons), Canada (4,046 tons), and Sweden (3,182 tons). Within the EC, the United Kingdom (7,381 tons), Germany (4,415 tons), and Denmark (1,975 tons) were the strongest markets.
- U.S. dried prune exports increased in the first quarter of marketing year 1991/92 (August-July). Quantity is up substantially to 27,009 tons, up 19 percent above last year, according to U.S. Census Bureau data. However, the overall value of dried prune exports is up only 2 percent to \$34.5 million. Unit values have dropped sharply, to an average of \$1,275 per ton, 14 percent less than last year. Dried prune exports are now cheaper than raisins, which are averaging about \$1,372 per ton.

Exports are up in every major market. The EC is the largest destination, with 14,261 tons, followed by Japan (3,549 tons), Finland (2,597 tons), and Sweden (1,387 tons). Within the European Community, Germany (4,779 tons), Italy (3,017 tons), and the Netherlands (2,210 tons) were the most important destinations.

Vegetables

- Spain's processed tomato production and tomato paste exports are forecast to decrease in marketing year 1991/92. Production of processing tomatoes is forecast at 869,000 tons, down 23 percent from 1990/91 and 18 percent from the June forecast. As a result, exports of tomato paste are forecast at 45,000 tons, 5,800 tons below the 1990/91 volume. The 1991/92 marketing year is the first year since Spain's 1986 accession to the EC in which production has declined. A worsening world market situation and a decline in canned tomato exports to the United States due to retaliatory duties put in place in connection with the on-going U.S./EC beef hormone dispute are the reasons for the expected production and export declines. U.S. imports of tomato paste from Spain in fiscal 1991 (October-September) were 1,300 tons or 68 percent below the previous year.
- In 1990/91, Italy's tomato paste exports increased significantly while canned tomato exports dropped. Paste exports of 271,000 tons increased 24 percent from 1989/90, partly due to a delay in deliveries of previous orders. Exports of canned tomatoes in 1990/91 dropped to 398,200 tons from 489,500 tons the year earlier. However, canned tomato exports in 1991/92 are forecast to increase to 450,000 tons based on large carry-over stocks.
- Mexico's exports of fresh tomatoes were down in 1990/91. According to the Confederacion Nacional de Productores de Hortalizas (CNPH), tomato exports totaled 300,000 tons in 1990/91, down 61,000 tons from 1989/90. However, U.S. trade statistics indicated imports were 354,000 tons in 1990/91. Most of Mexico's fresh tomato exports are to the United States and Canada. However, due to low prices in the U.S. market in 1990/91, some tomatoes were diverted to the domestic market. Exports in 1991/92 are forecast unchanged.

Wine

- Effective Dec. 1, 1991, Indonesia raised its luxury sales tax on alcoholic beverages from 30 percent to 35 percent. The tax affects sales of beer, grape wine, vermouth, and wine made from apples, pears, honey, and rice. It also applies to hard liquor sales. Luxury taxes on packaged non-alcoholic beverages, previously at either 10 or 20 percent, were harmonized at 10 percent.

The stated purposes of the luxury tax hikes, which affect certain industrial goods as well, are: to reduce the regressive nature of the value added tax; to try to reduce consumption of luxury goods by certain levels of society; and to increase the contribution of the upper classes. In 1990 Indonesian imports of wines and hard liquors totaled about \$4.5 million. Consumption was confined primarily to non-Muslims and foreigners.

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(WORLD CITRUS SITUATION /

Northern Hemisphere Citrus Outlook

Commercial citrus production in selected major producing countries in the Northern Hemisphere in 1991/92 is forecast at 32.0 million metric tons, down 1 percent from the previous season's revised estimate of 32.3 million tons. Only three major producers show gains - the United States, Italy, and Turkey - but these increases are not large enough to offset declines in Spain, Mexico, Israel, Greece, Morocco, and Japan. Tangerine, lemon, and grapefruit production are all expected to register decreases in 1991/92. Production of oranges and other types of citrus are expected to be up slightly.

Total citrus exports in 1991/92 are forecast at 6.3 million tons or 3 percent below the 1990/91 volume. Tangerine, lemon, and grapefruit exports account for nearly all of the above decrease in citrus shipments. Spain accounts for most of the decrease in tangerine and lemon exports. A sharp increase in U.S. citrus exports, primarily oranges, is expected to offset partially the decrease in Spanish citrus shipments. An increase in California's orange crop over the previous season's freeze-reduced level is the major reason for expected higher shipments.

Citrus for processing in 1991/92 is forecast at 10.7 million tons or 4 percent below the 1990/91 level. The largest decreases are expected in the United States, Israel, and Spain. A smaller Florida orange crop is the reason for expected reduced processing in the United States. Financial problems faced by processors and a smaller harvest are the reasons for the reduced crush in Israel. A lower Spanish citrus crop is the reason for the expected reduction in processing.

Spain

Spain is the world's largest exporter of fresh citrus. More than half of the citrus harvest normally is marketed for export, with only about 12 percent going to the processing industry. The 1991/92 citrus crop is forecast at 4.38 million tons, 7 percent below the previous season's harvest. A cold spring caused fruit-set to be below normal and the unusually hot summer resulted in above normal fruit drop. Lemon production was down 15 percent, tangerines down 12 percent, and oranges down 3 percent. Total citrus exports in 1991/92 are forecast at 2.3 million tons - 10 percent below the previous season's volume based on the expected smaller crop. Decreases are expected in tangerines, lemons, and oranges.

Under the Treaty of Accession, Spain will be fully integrated into the European Community (EC) after a 10-year transition period, which started in 1986, for fresh citrus, and a 7-year period for processed citrus. The Government of Spain and trade groups continue to seek EC agreement to reduce the long transition period for Spanish citrus and products. Spain had been asking for free entry to coincide with the Single Market in 1993, but is now seeking the immediate removal of import barriers as compensation for problems deriving from German reunification. Spain's shipments to the former Democratic Republic now face higher tariffs than they did before reunification of Germany and the subsequent integration of eastern Germany into the EC. Trade groups argue this puts Spain at a competitive disadvantage in comparison to Greek and Italian fruit.

The EC continues to provide export refunds for fresh orange and lemon exports to non-EC countries outside North America. Spanish orange and lemon exports to third countries are currently subsidized respectively at the rate of 8.78 ECU per 100 kg. (approximately 13 pesetas per kg.) and 5.66 ECU per 100 kg. (approximately 8.5 pesetas per kilogram). Current exchange rate is 107 pesetas per U.S. dollar.

Spanish citrus for processing in 1991/92 is forecast at 504,000 tons or 16 percent below the previous season's level.

United States

Citrus production in the United States for 1991/92 is projected to increase by 4 percent to 10.7 million tons (based on the December USDA crop forecasts). Increases are expected in orange and tangerine production which more than offset expected decreases in grapefruit and lemons. Orange production in 1991/92 is projected at 7.8 million tons, up 7 percent over last year due to the recovery in California, where the crop is twice the size of the 1990/91 freeze damaged crop. California orange production is used primarily for fresh consumption and export. The Florida orange crop, which normally accounts for three-quarters of domestic production, was down 10 percent. Florida orange production is used primarily for processing. Grapefruit production is projected down 5 percent because of a smaller Florida crop. The Florida orange and grapefruit crops are lower because of below normal fruit set caused by unfavorable weather last spring. U.S. citrus for processing is forecast to decrease by nearly 4 percent due to the expected smaller Florida orange and grapefruit crops.

U.S. citrus exports in 1991/92 are forecast at 1.1 million tons - - 30 percent above the 1990/91 volume. Oranges account for nearly all of the expected increase. Last season orange exports were down sharply due to the December 1990 freeze in California. U.S. orange imports in 1990/91 were higher than normal due to the California freeze. Grapefruit exports in 1991/92 are expected to be down slightly due to the expected smaller crop.

Mexico

Mexican citrus production for 1991/92 is forecast at 3.0 million tons, down 7 percent from 1990/91. Oranges account for nearly all of the decrease in citrus production. Dry weather from February to June in the principal producing state of Veracruz (which normally accounts for about 60 percent of Mexico's total orange crop) adversely affected the first flowering and the first harvest (November-March) is expected to be down about 50 percent. Young fruit drop was higher than normal due to dry weather accompanied by high daytime temperatures. Normal rains finally began in June. Normally there are two harvests in Veracruz with the first harvest accounting for 80 to 85 percent of the total crop. This season there were three flowerings because of the drought. The harvest from the second (to begin in May) and third (to begin in August) flowerings is expected to be larger than normal. However, the size of the final two harvests will depend on prices. Unfavorable weather also affected orange production in other states including San Luis Potosi.

In 1990/91 Mexico exported 25,000 tons of fresh oranges (primarily to the United States due to the freeze losses in California), the highest level since 1981/82 when 33,000 tons were shipped.

Most of the oranges for export were transported from Veracruz (about 20,000 tons) to packing plants in Nuevo Leon for export.

Oranges used for processing were down sharply in 1990/91. Because of low international orange juice prices, many growers sold oranges to the domestic fresh market or for fresh export where prices were more favorable. Most processing plants worked significantly below capacity. As a result many processors experienced financial difficulties. Orange crush in 1991/92 is forecast at 300,000 tons or the same as the previous season's reduced level. Based on this season's expected smaller crop, it will again be difficult for processors to compete with the fresh domestic market. Most of the oranges processed are from the state of Veracruz. Crushers normally operate from January-March. Because the first harvest in Veracruz is expected to be down about 50 percent, fresh market prices at that time will likely be above normal making it difficult for processors to obtain oranges.

Mexican lime exports in 1990/91 were a record 60,000 tons. Exports of limes are expected to set another record in 1991/92. The United States is Mexico's major market for Persian limes. Shipments are expected to be higher in the new season due to the recent lifting of U.S. import restrictions on Key limes imposed under citrus canker regulations (see page 7 the of August 1991 issue of Horticultural Products Review for more detail).

Morocco

Morocco's citrus production in 1991/92 is forecast down about 25 percent to 1.1 million tons. Orange production is down sharply because of last season's large crop and late harvest, cold weather during the March-April blossoming period, and higher fruit drop than normal because of high temperatures. Orange production is forecast down 28 percent to 790,000 tons and tangerines down 8 percent to 284,000 tons.

Morocco's citrus exports in 1991/92 are forecast at 513,000 tons - nearly 34 percent below the previous season's volume based on the lower production forecast. Orange exports account for all of the decrease. Orange exports in 1991/92 are forecast at 370,000 tons compared with 550,000 tons shipped in 1990/91.

Under the 1976 Agreement of Cooperation with the European Community, Moroccan fresh citrus exports to the EC during the winter season are subject to an import duty of 4 percent compared with the full duty of 20 percent. As a result of the trade protocol agreed to with the EC in June 1988, this preferred rate will be gradually reduced to zero by 1996, as it will be for Spain. This gradual reduction is limited to 250,000 tons of oranges and 111,000 tons of clementines. Any quantities above these levels are subject to an import duty of 4 percent.

The sole citrus processing company in Morocco is experiencing serious financial difficulties. Total processing decreased in 1990/91 despite the large increase in fresh orange production last year. Processing is forecast to increase in 1991/92 because of the expectation that the processing company will recover financially.

Israel

Citrus production in 1991/92 is forecast at 1.0 million tons, 9 percent below last year's revised production of 1.1 million. Production continues to be down after three consecutive drought years. This drought has triggered a water crisis which has been developing over more than a decade from overpumping of limited ground water sources. Water quotas for fruit orchards have been cut by 40 percent and the price of water has risen almost 30 percent since September, 1990. This has forced growers to reduce irrigation or shift from less productive groves.

Citrus exports in 1991/92 are forecast to approximate the previous season's level despite the lower production forecast. Citrus for processing is expected to decrease because of financial difficulties faced by processors due to last season's lower orange juice prices.

Liberalization of citrus marketing began in 1990/91. The monopoly of the Citrus Marketing Board of Israel (CMBI) was canceled by the Minister of Agriculture. He opened local sales to free competition from the middle of the season, and announced that export licenses would be issued in 1991/92 to anyone who could prove financial and organizational capabilities. CMBI responsibilities in 1991/92 are narrowed to the issuing of export licenses, protection of the 'JAFFA' trademark, prevention of exports at prices below the EC reference prices, and eradication of the Mediterranean fruit fly. Exports will be handled by five companies in the first year.

Gaza

Citrus production in 1991/92 is forecast at 142,000 tons, up slightly from the revised 1990/91 estimate. However, the groundwater situation in Gaza aquifer is far worse than in most parts of Israel and many groves are dying because of excess salinity in irrigation water. Water problems are causing some growers to abandon citrus production in favor of greenhouse crops which require less water.

Citrus exports in 1991/92 are forecast at 121,000 tons or about the same as the previous season. Gaza has no processing plants of its own, but growers sell fruit to processors in Israel.

Turkey

Turkey's 1991/92 citrus crop is forecast at 1.6 million tons, up 9 percent from a revised 1990/91 crop of 1.5 million tons. Production for all citrus is projected to increase, except for tangerines, where heavy rains occurred during blossoming.

Total citrus exports in 1991/92 are forecast to increase by 15 percent to 345,000 tons based on the larger crop forecast. Increased orange and lemon exports are expected to more than offset lower shipments of tangerines and grapefruit. Citrus exports in 1990/91 were only slightly below the previous season as greater shipments to Eastern Europe offset lower shipments to Persian Gulf countries. Kuwait used to be the major buyer of Turkish citrus fruit but in 1990/91 did not purchase anything from Turkey.

The export subsidy on citrus fruit, concentrated citrus juice, and citrus pulp continues to be the same as last year - - \$80, \$100 and \$50 per metric ton, respectively.

Total citrus for processing in 1991/92 is forecast to increase by 9 percent to 162,000 tons based primarily on the larger orange and lemon crops.

Greece

Greek citrus production in 1991/92 is forecast to fall 12 percent to 939,000 tons due to a second year of drought and freeze damage during blossoming. Orange production for 1991/92 is forecast at 703,000 tons, down 14 percent from 1990/91, while lemon production is forecast at 150,000 tons, down 11 percent from 1990/91. Back to back drought years caused farmers to reduce fertilization of their trees, which also affected yields.

Total citrus exports in 1991/92 are forecast at 310,000 tons compared with 360,000 tons shipped the previous season. Oranges account for all of the decrease. A smaller orange crop is the major reason for expected lower shipments. Exports in 1990/91 were down to Eastern Europe due to civil war in Yugoslavia which caused transportation problems to Central European markets.

Greek orange exports to EFTA (European Free Trade Area) and Eastern European countries are eligible for EC subsidies. Destinations listed in the relevant EC regulation are: Poland, Czechoslovakia, Hungary, Romania, Bulgaria, the (former) Soviet Union, Albania, Yugoslavia, Austria, Switzerland, Finland, Sweden, Norway, Iceland, Greenland, and Malta. The subsidy for oranges is set at 11 ECUs/100 kg. or 27.73 drachmas/kg. (compared with 24.52 drachmas/kg. last season). The Nov. 12, 1991 exchange rate was 185.46 drachmas per U.S. dollar.

The amount of citrus for processing was down in 1990/91 and is expected to be down in 1991/92 due primarily to two smaller orange harvests in a row. The EC has granted a 13 percent increase in processing subsidies this year. Institutional prices and premiums are higher in marketing year 1991/92 by 16 percent (drachma basis) and nil on ECU basis. For marketing year 1991/92 there is a series of EC Regulations which set the processing subsidies and the prices to be paid by processors to farmers for fruit delivered for juice production. Minimum orange grower prices received for fruit to be processed were set at 35.62 drachmas and the subsidy at 28.49 drachmas. These prices are for certain quality grades and sizes for oranges.

The amount of oranges withdrawn from the market under the European Community intervention schemes in 1990/91 totalled 170,000 tons compared with approximately 261,000 tons withdrawn the previous season. Withdrawals in 1991/92 are expected to be about 140,000 to 150,000 tons due to the smaller crop. Withdrawals for EC countries are included in domestic consumption estimates in production, supply, and distribution tables.

Italy

Italian citrus production in 1991/92 is forecast at 3.2 million tons - - 10 percent above the previous season's drought reduced harvest. All types of citrus are expected to increase based on improved weather conditions. Adequate rainfall has rebuilt water stocks which were reduced from the previous season's drought.

Total citrus exports in 1991/92 are forecast to decrease 4 percent to 222,000 tons. This will be the second straight year exports have fallen. Smaller harvests and strong competition from Spain and other Mediterranean countries are the major reasons for lower shipments.

Italy's citrus processing industry is the largest in the Mediterranean region. Total citrus for processing in 1991/92 is forecast at 780,000 tons or 6 percent above the previous season but 42 percent below the 1989/90 crush. Crush was down sharply in 1990/91 due to a smaller orange crop and large orange and lemon juice stocks. Although juice stocks were drawn down in 1990/91, they are still relatively large and it is unlikely processing will be much greater in 1991/92.

Total orange withdrawals from the market under the European Community intervention schemes in 1990/91 were about 22,000 tons and lemon withdrawals were limited to 932 tons.

Egypt

Egyptian citrus production in 1991/92 is forecast at 2.3 million tons, up slightly from the revised 1990/91 estimate. Oranges account for 70 percent of the citrus crop and 93 percent of total citrus exports. Oranges are the second most important export crop in Egypt after cotton. Orange exports in 1990/91 were a record and a new record is expected to be set in 1991/92. However, the majority of the oranges produced are consumed domestically due to strong fresh market demand. Lower quality fruit and government emphasis on ensuring adequate domestic supplies have limited orange exports. Participation of private exporters has helped to alleviate some of the quality problems by improving citrus handling and marketing operations. However, the public sector company remains by far the largest exporter accounting for 80 percent of Egypt's fresh exports. About 40 percent of Egypt's citrus exports have moved under a trade protocol agreement with the former Soviet Union. Very little citrus is processed.

Cyprus

Cyprus citrus production in 1991/92 is forecast down slightly due to continued drought. The 1990/91 winter was mild and one of the driest in recent years. Use of fertilizer is also down due to lack of water. Total citrus exports in 1991/92 are also forecast down slightly due to the smaller crop and uncertainties in the Yugoslavian market. Eastern Europe has become a more important market for Cyprus citrus, particularly Yugoslavia and Poland. These countries purchase fruit which normally goes for processing or the domestic fresh market. Citrus for processing decreased in 1990/91 due to a smaller crop and greater sales to Eastern Europe of processing quality fruit.

Japan

Japanese citrus production for 1991/92 is forecast to fall 4 percent to 2.1 million tons due to a September typhoon which caused some damage. The 1991/92 tangerine crop (90 percent of all Japanese citrus production) is in an 'on year' for this alternate bearing crop, but the storm cut expected yields.

The United States is the dominant supplier of oranges, grapefruit, and lemons to Japan. In accordance with the 1988 United States-Japan Beef and Citrus Agreement, the Government of Japan removed its long-standing import quota system on fresh oranges effective April 1, 1991. However, Japanese orange imports in 1990/91 were reduced sharply due to reduced supplies from the United States caused by the December 1990 freeze in California. Total orange imports dropped from 148,000 tons in 1989/90 to only 85,000 tons in 1990/91. The United States nevertheless was still the major supplier to Japan accounting for 93 percent of Japan's total orange imports in 1990/91. Based on the improved California orange crop and the elimination of the orange quota, Japan's orange imports in 1991/92 should increase sharply. However, Japan still has high import duties on oranges, 40 percent for imports December-May (during the major marketing season for domestic fruit) and 20 percent for imports June-November. Japan's grapefruit imports were up sharply in 1990/91 based on a recovery in Florida's grapefruit crop over the previous season's freeze reduced level.

Cuba

No change is forecast for Cuban citrus in 1991/92. Cuba's major citrus markets are Eastern Europe and the former Soviet Union. However, it is important to note that export prospects are uncertain because of the political changes that have taken place in those countries. If Cuban citrus exports are reduced sharply to these countries, new markets would have to be found, or Cuban exports will be significantly lower than currently forecast.

Southern Hemisphere Citrus Outlook

No significant changes to 1990/91 estimates since last reported. It is still too early to make reliable forecasts for 1991/92.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 1: TOTAL CITRUS Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	419	—	228	147	44
1990/91	358	—	219	93	46
1991/92F	333	—	205	87	41
Egypt					
1989/90	1,811	—	242	17	1,552
1990/91	2,245	—	278	18	1,949
1991/92F	2,289	—	295	18	1,976
Gaza					
1989/90	197	—	174	—	23
1990/91	137	—	119	—	18
1991/92F	142	—	121	—	21
Greece					
1989/90	1,207	1	443	232	533
1990/91	1,073	—	360	197	518
1991/92F	939	—	310	167	474
Israel					
1989/90	1,442	96	458	985	95
1990/91	1,104	60	346	715	103
1991/92F	1,026	53	354	615	110
Italy					
1989/90	3,256	52	245	1,355	1,708
1990/91	2,931	55	231	734	2,021
1991/92F	3,229	50	222	780	2,277
Morocco					
1989/90	1,050	—	407	149	494
1990/91	1,468	—	685	132	651
1991/92F	1,128	—	513	168	447
Spain					
1989/90	4,179	—	2,246	534	1,399
1990/91	4,727	—	2,569	598	1,560
1991/92F	4,381	—	2,309	504	1,568
Turkey					
1989/90	1,443	—	310	146	991
1990/91	1,481	—	300	149	1,033
1991/92F	1,614	—	345	162	1,107
Subtotal Mediterranean Basin					
1989/90	15,014	149	4,753	3,565	6,835
1990/91	15,274	115	4,107	2,636	7,796
1991/92F	15,061	103	4,674	2,501	8,009
Other Northern Hemisphere					
Cuba					
1989/90	954	—	468	180	306
1990/91	1,013	—	473	200	340
1991/92F	1,013	—	439	215	359
Japan					
1989/90	2,632	412	19	580	2,445
1990/91	4,265	426	13	384	2,734
1991/92F	2,120	555	12	345	2,318
Mexico					
1989/90	2,851	5	65	648	2,143
1990/91	3,275	101	101	486	2,667
1991/92F	3,044	3	102	488	2,457
United States					
1989/90	9,852	85	979	6,529	2,429
1990/91	10,274	157	837	7,421	2,696
1991/92F	10,693	125	1,090	7,155	2,573
Subtotal Other Northern Hemisphere					
1989/90	16,289	502	1,531	7,937	7,323
1990/91	16,777	586	1,424	8,201	7,438
1991/92F	16,870	683	1,643	8,203	7,707
Total Northern Hemisphere					
1989/90	31,293	651	6,284	11,502	14,158
1990/91	32,301	701	6,531	11,137	15,334
1991/92F	31,951	786	6,317	10,704	15,716
Southern Hemisphere					
Argentina					
1989/90	1,570	—	223	574	773
1990/91	1,590	—	227	608	755
1991/92F	—	—	—	—	—
Australia					
1989/90	584	7	50	276	265
1990/91	668	7	54	352	269
1991/92F	—	—	—	—	—
Brazil					
1989/90	13,212	—	94	8,686	4,432
1990/91	13,188	—	212	8,483	4,493
1991/92F	—	—	—	—	—
Chile					
1989/90	189	—	2	—	187
1990/91	192	—	3	—	189
1991/92F	—	—	—	—	—
South Africa 3/					
1989/90	813	—	394	316	153
1990/91	810	—	410	317	153
1991/92F	—	—	—	—	—
Uruguay					
1989/90	205	—	68	45	92
1990/91	241	—	68	45	128
1991/92F	—	—	—	—	—
Total Southern Hemisphere					
1989/90	16,623	7	831	9,897	5,902
1990/91	15,879	7	564	9,805	5,517
1991/92F	—	—	—	—	—
Grand Total					
1989/90	47,916	658	7,115	21,399	20,060
1990/91	48,180	708	7,095	20,942	20,851
1991/92F	—	—	—	—	—

See footnotes on page 22.

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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 2: SWEET ORANGES Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	223	—	113	88	22
1990/91	174	—	105	47	22
1991/92F	173	—	93	57	23
Egypt					
1989/90	1,397	—	232	10	1,155
1990/91	1,574	—	259	10	1,305
1991/92F	1,600	—	275	10	1,315
Gaza 4/					
1989/90	171	—	152	—	19
1990/91	116	—	101	—	15
1991/92F	120	—	102	—	18
Greece					
1989/90	932	—	360	196	376
1990/91	819	—	303	168	348
1991/92F	703	8	250	135	328
Israel					
1989/90	877	81	298	611	50
1990/91	567	49	190	376	50
1991/92F	550	40	190	350	50
Italy					
1989/90	2,067	—	160	930	977
1990/91	1,820	—	162	700	1,188
1991/92F	2,000	—	160	570	1,340
Morocco					
1989/90	775	—	295	143	337
1990/91	1,103	—	250	109	444
1991/92F	790	—	370	140	280
Spain					
1989/90	2,400	—	1,150	190	1,060
1990/91	2,565	—	1,150	210	1,205
1991/92F	2,490	—	1,100	190	1,200
Turkey					
1989/90	740	4	91	74	579
1990/91	735	—	58	74	603
1991/92F	850	—	100	85	665
Subtotal Mediterranean Basin					
1989/90	9,582	86	2,851	2,242	4,575
1990/91	9,473	49	2,878	1,464	5,180
1991/92F	9,276	48	2,640	1,467	5,217
Other Northern Hemisphere					
Cuba					
1989/90	604	—	268	140	196
1990/91	600	—	265	150	175
1991/92F	600	—	260	160	180
Japan					
1989/90	54	148	—	2	200
1990/91	50	145	—	2	133
1991/92F	43	180	—	2	221
Mexico					
1989/90	1,900	3	3	470	1,430
1990/91	2,300	1	2	300	1,976
1991/92F	2,050	1	15	300	1,736
United States 5/ 6/					
1989/90	7,083	12	523	1,170	1,402
1990/91	7,258	62	530	1,332	955
1991/92F	7,744	25	500	1,875	1,424
Subtotal Other Northern Hemisphere					
1989/90	9,641	163	794	5,782	3,228
1990/91	10,208	148	533	6,584	3,239
1991/92F	10,467	206	775	6,337	3,561
Total Northern Hemisphere					
1989/90	19,223	249	3,645	8,024	7,803
1990/91	19,681	197	3,411	8,048	8,419
1991/92F	19,743	254	3,415	7,804	8,778
Southern Hemisphere					
Argentina					
1989/90	750	—	94	180	476
1990/91	740	—	90	195	455
1991/92F	—	—	—	—	—
Australia					
1989/90	480	5	45	232	208
1990/91	559	5	49	305	210
1991/92F	—	—	—	—	—
Brazil					
1989/90	11,950	—	84	8,450	3,416
1990/91	11,950	—	200	8,245	3,505
1991/92F	—	—	—	—	—
Chile					
1989/90	115	—	1	—	114
1990/91	116	—	1	—	115
1991/92F	—	—	—	—	—
South Africa 3/ 7/					
1989/90	697	—	305	253	139
1990/91	689	—	317	235	137
1991/92F	—	—	—	—	—
Uruguay					
1989/90	82	—	44	16	22
1990/91	121	—	50	17	54
1991/92F	—	—	—	—	—
Total Southern Hemisphere					
1989/90	14,074	5	572	9,131	4,375
1990/91	14,175	5	706	8,997	4,476
1991/92F	—	—	—	—	—
Grand Total					
1989/90	33,297	254	4,217	17,155	12,178
1990/91	33,856	202	4,117	17,045	12,895
1991/92F	—	—	—	—	—

See footnotes on page 22.

Horticultural & Tropical Products Division, FAS/USDA
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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 3: TANGERINES Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	12	—	3	2	7
1990/91	12	—	4	—	6
1991/92F	10	—	4	1	5
Egypt					
1989/90	170	—	8	5	157
1990/91	257	—	15	5	237
1991/92F	265	—	15	5	245
Gaza 4/					
1989/90	—	—	—	—	—
1990/91	—	—	—	—	—
1991/92F	—	—	—	—	—
Greece					
1989/90	75	—	10	3	62
1990/91	74	—	17	1	56
1991/92F	75	—	15	2	58
Israel					
1989/90	127	—	34	73	20
1990/91	92	—	48	48	20
1991/92F	97	—	30	45	22
Italy					
1989/90	476	—	15	85	378
1990/91	445	2	7	35	409
1991/92F	500	2	10	40	452
Morocco 8/					
1989/90	223	—	108	3	112
1990/91	311	—	131	18	162
1991/92F	284	—	140	23	121
Spain					
1989/90	1,084	—	700	185	199
1990/91	1,510	—	1,060	240	219
1991/92F	1,330	—	900	210	220
Turkey					
1989/90	336	—	74	34	228
1990/91	345	—	105	35	205
1991/92F	320	—	85	32	203
Subtotal Mediterranean Basin					
1989/90	2,503	2	952	390	1,163
1990/91	3,046	6	1,363	384	1,305
1991/92F	2,881	2	1,199	358	1,326
Other Northern Hemisphere					
Cuba					
1989/90	17	—	4	—	13
1990/91	15	—	—	—	15
1991/92F	15	—	—	—	15
Japan 9/					
1989/90	2,375	—	19	556	1,800
1990/91	1,992	—	13	372	1,608
1991/92F	1,915	—	12	325	1,578
Mexico					
1989/90	169	—	10	16	143
1990/91	170	—	15	18	137
1991/92F	165	—	15	18	132
United States 6/ 10/					
1989/90	269	17	13	122	151
1990/91	257	21	12	103	163
1991/92F	288	17	15	125	165
Subtotal Other Northern Hemisphere					
1989/90	2,830	17	46	694	2,107
1990/91	2,435	21	40	493	1,923
1991/92F	2,383	17	42	468	1,890
Total Northern Hemisphere					
1989/90	5,333	19	998	1,084	3,270
1990/91	5,481	27	1,403	877	3,228
1991/92F	5,264	19	1,241	826	3,216
Southern Hemisphere					
Argentina					
1989/90	250	—	31	14	205
1990/91	240	—	27	13	200
1991/92F	—	—	—	—	—
Australia					
1989/90	43	—	4	5	34
1990/91	46	—	4	6	36
1991/92F	—	—	—	—	—
Brazil 11/					
1989/90	592	—	5	120	467
1990/91	570	—	7	120	443
1991/92F	—	—	—	—	—
Chile					
1989/90	—	—	—	—	—
1990/91	—	—	—	—	—
1991/92F	—	—	—	—	—
South Africa					
1989/90	—	—	—	—	—
1990/91	—	—	—	—	—
1991/92F	—	—	—	—	—
Uruguay					
1989/90	49	—	9	4	36
1990/91	53	—	9	4	40
1991/92F	—	—	—	—	—
Total Southern Hemisphere					
1989/90	934	—	49	143	742
1990/91	909	—	47	143	719
1991/92F	—	—	—	—	—
Grand Total					
1989/90	6,267	19	1,047	1,227	4,012
1990/91	6,390	27	1,450	1,020	3,947
1991/92F	—	—	—	—	—

See footnotes on page 22.

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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 4: LEMONS Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	66	—	38	17	11
1990/91	54	—	32	6	11
1991/92F	50	—	33	6	11
Egypt					
1989/90	2	—	—	—	2
1990/91	2	—	—	—	2
1991/92F	2	—	—	—	2
Gaza					
1989/90	13	—	11	—	2
1990/91	10	—	9	—	1
1991/92F	10	—	9	—	1
Greece					
1989/90	189	—	73	29	87
1990/91	140	2	40	25	106
1991/92F	150	4	45	25	84
Israel					
1989/90	40	5	11	24	10
1990/91	36	3	7	20	12
1991/92F	37	3	10	15	15
Italy					
1989/90	667	—	68	302	297
1990/91	620	—	60	190	370
1991/92F	680	—	50	200	430
Morocco					
1989/90	20	—	1	1	18
1990/91	20	—	1	4	15
1991/92F	20	—	1	4	15
Spain					
1989/90	660	—	387	145	128
1990/91	620	—	350	135	135
1991/92F	527	—	300	90	137
Turkey					
1989/90	335	—	125	34	176
1990/91	360	—	105	36	219
1991/92F	400	—	130	40	230
Subtotal Mediterranean Basin					
1989/90	1,992	5	714	552	731
1990/91	1,891	5	604	416	876
1991/92F	1,876	7	578	380	925
Other Northern Hemisphere					
Cuba					
1989/90	—	—	—	—	—
1990/91	—	—	—	—	—
1991/92F	—	—	—	—	—
Japan					
1989/90	2	106	—	—	108
1990/91	2	91	—	—	93
1991/92F	2	110	—	—	112
Mexico					
1989/90	7	1	—	7	1
1990/91	5	1	—	5	1
1991/92F	5	1	—	5	1
United States 6/					
1989/90	640	11	134	218	299
1990/91	655	12	122	244	301
1991/92F	624	15	120	230	289
Subtotal Other Northern Hemisphere					
1989/90	649	118	134	225	408
1990/91	662	104	122	249	395
1991/92F	631	126	120	235	402
Total Northern Hemisphere					
1989/90	2,641	123	848	777	1,139
1990/91	2,553	109	726	665	1,271
1991/92F	2,507	133	698	615	1,327
Southern Hemisphere					
Argentina					
1989/90	380	—	49	280	51
1990/91	430	—	65	315	60
1991/92F	—	—	—	—	—
Australia					
1989/90	31	2	1	21	11
1990/91	31	2	1	21	11
1991/92F	—	—	—	—	—
Brazil 12/					
1989/90	53	—	3	50	—
1990/91	53	—	3	50	—
1991/92F	—	—	—	—	—
Chile					
1989/90	74	—	2	—	72
1990/91	76	—	3	—	73
1991/92F	—	—	—	—	—
South Africa 3/					
1989/90	55	—	27	22	6
1990/91	64	—	28	30	6
1991/92F	—	—	—	—	—
Uruguay					
1989/90	51	—	13	21	17
1990/91	42	—	7	20	15
1991/92F	—	—	—	—	—
Total Southern Hemisphere					
1989/90	644	2	92	394	160
1990/91	696	2	104	426	168
1991/92F	—	—	—	—	—
Grand Total					
1989/90	3,285	125	940	1,171	1,299
1990/91	3,249	111	830	1,091	1,439
1991/92F	—	—	—	—	—

See footnotes on page 22.

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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 5: GRAPEFRUIT Country/Year 1/	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	118	—	74	40	4
1990/91	118	—	78	28	2
1991/92F	100	—	75	23	2
Egypt					
1989/90	2	—	—	—	2
1990/91	2	—	—	—	2
1991/92F	2	—	—	—	2
Gaza					
1989/90	13	—	11	—	2
1990/91	11	—	9	—	2
1991/92F	12	—	10	—	2
Greece					
1989/90	7	1	—	2	6
1990/91	7	—	—	1	6
1991/92F	7	1	—	3	4
Israel					
1989/90	373	9	106	264	12
1990/91	384	8	113	264	15
1991/92F	317	10	112	200	15
Italy					
1989/90	8	50	2	—	56
1990/91	7	49	2	—	54
1991/92F	9	48	2	—	55
Morocco					
1989/90	4	—	—	2	2
1990/91	4	—	—	1	3
1991/92F	4	—	—	1	3
Spain					
1989/90	22	—	9	2	11
1990/91	20	—	9	2	9
1991/92F	21	—	9	2	10
Turkey					
1989/90	7	—	20	3	5
1990/91	7	—	32	3	3
1991/92F	8	1	30	4	6
Subtotal Mediterranean Basin					
1989/90	575	60	222	313	100
1990/91	590	57	243	309	95
1991/92F	512	58	238	233	99
Other Northern Hemisphere					
Cuba					
1989/90	264	—	182	40	42
1990/91	332	—	189	50	93
1991/92F	332	—	170	55	107
Japan					
1989/90	—	158	—	—	158
1990/91	—	250	—	—	250
1991/92F	—	265	—	—	265
Mexico					
1989/90	95	—	2	30	63
1990/91	100	—	1	33	66
1991/92F	110	—	2	30	78
United States 6/					
1989/90	1,745	5	306	994	500
1990/91	2,046	7	465	921	667
1991/92F	1,949	8	450	900	607
Subtotal Other Northern Hemisphere					
1989/90	2,154	163	490	1,044	763
1990/91	2,478	257	655	1,014	1,076
1991/92F	2,391	273	622	985	1,057
Total Northern Hemisphere					
1989/90	2,729	223	712	1,377	863
1990/91	3,068	314	898	1,313	1,171
1991/92F	2,903	331	860	1,218	1,156
Southern Hemisphere					
Argentina					
1989/90	190	—	49	100	41
1990/91	180	—	45	95	40
1991/92F	—	—	—	—	—
Australia					
1989/90	30	—	—	18	12
1990/91	32	—	—	20	12
1991/92F	—	—	—	—	—
Brazil					
1989/90	25	—	2	21	2
1990/91	25	—	1	22	2
1991/92F	—	—	—	—	—
Chile					
1989/90	—	—	—	—	—
1990/91	—	—	—	—	—
1991/92F	—	—	—	—	—
South Africa 3/					
1989/90	111	—	62	41	8
1990/91	127	—	65	52	10
1991/92F	—	—	—	—	—
Uruguay					
1989/90	23	—	2	4	17
1990/91	25	—	—	4	19
1991/92F	—	—	—	—	—
Total Southern Hemisphere					
1989/90	379	—	115	184	80
1990/91	389	—	113	193	83
1991/92F	—	—	—	—	—
Grand Total					
1989/90	3,108	223	827	1,561	943
1990/91	3,457	314	1,011	1,506	1,254
1991/92F	—	—	—	—	—

See footnotes on page 22.

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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)

Table 6: OTHER CITRUS
Country/Year 1/

	Production	Imports	Exports	Processed	Consumption 2/
Northern Hemisphere					
Mediterranean Basin					
Cyprus					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Egypt 13/					
1989/90	240	---	2	2	236
1990/91	410	---	4	3	403
1991/92F	420	---	5	3	412
Gaza					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Greece 14/					
1989/90	4	---	---	2	2
1990/91	4	---	---	2	2
1991/92F	4	---	---	2	2
Israel					
1989/90	25	---	9	13	3
1990/91	22	---	12	7	6
1991/92F	25	---	12	5	8
Italy 15/					
1989/90	38	---	---	38	---
1990/91	39	---	---	39	---
1991/92F	40	---	---	40	---
Morocco					
1989/90	28	---	3	---	25
1990/91	30	---	3	---	27
1991/92F	30	---	2	---	28
Spain 16/					
1989/90	13	---	---	12	1
1990/91	12	---	---	11	1
1991/92F	13	---	---	12	1
Turkey 16/					
1989/90	4	---	---	1	3
1990/91	4	---	---	1	3
1991/92F	4	---	---	1	3
Subtotal Mediterranean Basin					
1989/90	352	---	14	68	270
1990/91	524	---	19	63	442
1991/92F	536	---	19	63	454
Other Northern Hemisphere					
Cuba 13/					
1989/90	69	---	14	---	55
1990/91	66	---	9	---	57
1991/92F	66	---	9	---	57
Japan 17/					
1989/90	201	---	---	22	179
1990/91	170	---	---	18	150
1991/92F	160	---	---	18	142
Mexico 18/					
1989/90	680	1	50	125	506
1990/91	700	1	60	130	511
1991/92F	714	1	70	135	510
United States 18/					
1989/90	65	40	3	25	77
1990/91	58	55	5	21	87
1991/92F	58	60	5	25	88
Subtotal Other Northern Hemisphere					
1989/90	1,015	41	67	172	817
1990/91	994	56	74	171	805
1991/92F	998	61	84	178	797
Total Northern Hemisphere					
1989/90	1,367	41	81	240	1,087
1990/91	1,518	56	93	234	1,247
1991/92F	1,534	61	103	241	1,251
Southern Hemisphere					
Argentina					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Australia					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Brazil 19/					
1989/90	592	---	3	45	544
1990/91	590	---	4	46	540
1991/92F	---	---	---	---	---
Chile					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
South Africa					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Uruguay					
1989/90	---	---	---	---	---
1990/91	---	---	---	---	---
1991/92F	---	---	---	---	---
Total Southern Hemisphere					
1989/90	592	---	3	45	544
1990/91	590	---	4	46	540
1991/92F	---	---	---	---	---
Grand Total					
1989/90	1,959	41	84	285	1,631
1990/91	2,108	56	97	280	1,787
1991/92F	---	---	---	---	---

See footnotes on page 22.

Horticultural & Tropical Products Division, FAS/USDA
Production Estimates and Crop Assessment Division, FAS/USDA

Footnotes for Citrus tables on pages 16-21

--Indicates zero, negligible, or not available.

- 1/ Crop year refers to harvest and marketing period which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons and limes usually begins earlier and often extends throughout the year.
- 2/ In Greece, Italy, and Spain, "consumption" includes fruit withdrawn from the market under the European Community price support program.
- 3/ Includes Swaziland plus very small quantities of citrus from Botswana, Mozambique, and Zimbabwe, which is marketed through the South African Citrus Board.
- 4/ Tangerine production is small and is included with oranges.
- 5/ Includes temples.
- 6/ U.S. export data adjusted based on import data from Statistics Canada.
- 7/ Includes small quantity of tangerines.
- 8/ Clementines only.
- 9/ Mainly satsumas (also called mandarin or unshu mikan), but also including mandarin hybrids.
- 10/ Includes tangelos, which account for about half of combined tangerine and tangelo production. Export data include mandarins.
- 11/ State of Sao Paulo only, which apparently accounts for over one-half of Brazil's production. About 120,000 tons of tangerines which are processed are included in the orange table.
- 12/ State of Sao Paulo only.
- 13/ Mostly limes but some sour oranges and other varieties.
- 14/ Citrons and sour oranges.
- 15/ Mostly bergamots.
- 16/ Sour oranges.
- 17/ Summer oranges (Natsu mikan or natsu daidai, a hybrid of mandarin with sour orange or pomelo).
- 18/ Limes.
- 19/ Limes, State of Sao Paulo only, which apparently account for roughly 80 percent of Brazil's lime production.

SOURCES: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census for United States. Reports from U.S. Agricultural Counselors and Attaches or USDA estimates for all other countries.

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STRUCTURE OF THE NAFTA NEGOTIATIONS

The North American Free Trade Agreement (NAFTA) negotiations are trilateral negotiations between the Governments of the United States, Mexico, and Canada, with the goal of establishing a North American free-trade area. These ongoing negotiations are divided into six broad negotiating areas, with over 15 working groups. (See chart below.) Some of the groups are sector-specific, such as agriculture, while many, such as rules of origin, cover generic issues that cut across many sectors. The working groups of greatest interest to U.S. agriculture are discussed in more detail below.

NAFTA NEGOTIATING GROUPS

1. Market Access

- Tariffs/Non-tariff Barriers
- Rules of Origin
- Agriculture
- Government Procurement
- Automobiles
- Other Industrial Sectors
 - Textiles
 - Energy

2. Trade Rules

- Safeguards
- Subsidies and Trade Remedies
- Standards
 - Sanitary/Phytosanitary
 - Health/Environment
 - Industry

3. Services

- Principles for Services
 - Temporary Entry
- Financial
- Insurance
- Land Transportation
- Telecommunications
- Other Services

4. Investment (principles and restrictions)

5. Intellectual Property Rights

6. Dispute Settlement

Tariffs/Non-tariff Barriers

Discussions within this group are some of the most laborious underway. There are over 27,000 tariff line items under negotiation for the three countries, of which several thousand are agricultural products. The goal is to phase out, over varying timetables, all tariffs between the United States, Mexico, and Canada. Sensitive items will have a longer tariff phase-out period than less import sensitive commodities. The negotiations are made more difficult by the fact that the average U.S. import tariff is 4 percent, well below the 10 percent average for Mexico.

This group is also responsible for examining non-tariff trade barriers such as import licenses, though not for agriculture and certain other commodities. The goal is to gradually reduce such barriers, whether imposed at the border or not. Other working groups, such as Intellectual Property Rights and Subsidies, will be answerable for handling the non-tariff measures in their areas of responsibility and will recommend changes that promote North American free trade.

Rules of Origin

Rules of origin determine a product's country of origin for purposes such as duty assessment and import programs. These rules have grown in importance as countries continue to vary their sourcing of raw materials. The goal of the negotiations is to build on the rules of origin in the U.S.- Canada Free Trade Agreement. In general, under these rules a change in Harmonized System chapter classification is required to change the origin of a commodity.

For example, a raw vegetable in chapter 7 of the Harmonized System, processed into a product in chapter 20 would be considered originating from the country in which it was processed and not from the country in which the vegetable was grown.

There are exceptions, however, in the U.S./Canada agreement. Many processed products in chapter 20, prepared or preserved from raw products listed in other chapters by freezing, packing in water or other liquids, or by roasting, will be treated as goods of the country from which the raw product originated.

Agriculture Group

Agriculture is an important component of North American trade. Canada and Mexico are respectively the third and fourth largest markets for U.S. agricultural exports. As a result, a group dedicated specifically to agriculture has been created within the NAFTA negotiating framework.

The goals of this working group include the eventual elimination of non-tariff barriers to agricultural trade and implementing a special transition provision to allow sensitive commodity sectors to adjust to market changes and at the same time protect them from import surges due to trade liberalization.

Many of these issues are also under negotiation in the Uruguay Round, which may be the more appropriate forum for negotiating certain topics, such as agricultural subsidies.

Safeguards

While the NAFTA will result in new export opportunities for U.S. farmers, each country realizes that it is important to establish mechanisms to protect certain market sectors vulnerable to potentially injurious import surges due to trade liberalization. The goal of the safeguards group is to negotiate effective safeguard mechanisms that accomplish this task, without increasing protection from imports beyond that which currently exists.

The United States seeks a two-track safeguard system comprised of a bilateral and global component. A bilateral safeguard provision would protect against potentially injurious import surges of goods from either NAFTA partner. A global provision would allow NAFTA imports to be limited as part of a safeguard action on imports from all sources, provided NAFTA-origin products are partly responsible for the injury.

Subsidies and Trade Remedies

All three countries have laws against unfair pricing and subsidized imports, but there are significant differences in the administration and judicial procedures surrounding these laws. The objectives of a NAFTA are to increase cooperation between officials in each country and improve the transparency of laws currently regulating unfair trade.

Standards

Disciplines for setting and enforcing standards are needed to minimize the possibility that, as tariffs and other trade barriers are eliminated, standards will be used to establish unwarranted barriers to trade to protect affected domestic producers from legitimate competition due to trade liberalization.

A major goal of the United States is to ensure that standards are based on scientific justification and a level of risk that the country issuing the standards considers appropriate.

The standards group is not negotiating specific standards, but rather is discussing the process by which standards and technical regulations are established, including elements such as transparency, equal treatment, scientific basis, and risk assessment. The group is also working to encourage improvements to standards, consistent with regulations in all three NAFTA countries.

A sanitary/phytosanitary subgroup has been established within the standards group to deal specifically with agricultural commodities.

THE PHILIPPINES FRUIT AND VEGETABLE MARKET SITUATION

The Philippines has become an important world market for high-value fruit and vegetables. Since April 1988, when quantitative restrictions were lifted, the Philippines has sharply increased its imports of fresh fruits. At the same time, the Philippines has expanded its own production of export quality fruits and vegetables beyond the traditional crops of bananas and pineapples.

Fresh Fruit Import Situation

Beginning in 1988, the Philippines has imported significant quantities of fresh fruit each year, particularly apples, table grapes, and oranges. These larger imports have been largely in response to the April 1988 termination of quantitative import restrictions which artificially suppressed demand for these products. A high 50 percent tariff continues to constrain further demand potential for imports. Nevertheless, fresh fruit imports have expanded sharply. In 1990, the total import value of all fresh fruit was approximately \$21 million f.o.b. Apples, table grapes, and oranges accounted for about \$19 million or 343 times more than during the final year of quantitative restrictions. For imports in terms of quantity, see table at end of text.

The United States has benefited significantly from this new trade, especially for apples, table grapes, and fresh oranges, and is the major supplier of these fruits. In value, the United States accounted for \$8.5 million of the Philippines' fresh fruit imports in 1990 or 40 percent of the total market. However, Philippine imports from the United States were below the 1989 record of \$12.9 million, due to an economic slowdown, scarce foreign exchange, and a brief phytosanitary ban on imports of California grapes and oranges. Other U.S. fruits imported by the Philippines in 1990 included berries, plums, cherries, pears, and peaches and nectarines, valued at \$51,000 f.o.b. According to importers, demand for U.S. fresh fruits is strong because of their quality and reliability. 1991 year-to-date figures (January to October) show U.S. apple exports off somewhat from 1990, up one third for grapes, and down to only \$90,000 for fresh oranges. U.S. fresh melon exports to the Philippines have gone from zero in 1990 to \$542,000 for January-October 1991.

Greater opportunity to expand U.S. fresh fruit exports to the Philippines is hampered by a 50 percent ad valorem tariff rate on fruit imports. Fresh fruit is also subject to the across-the-board import duty surcharge of 5 percent, which will probably apply to all imports until July 1992. Nevertheless, Philippine consumers find most of the imported fruits to be more affordable and/or of better quality than many of the locally produced fruit.

Philippine fruit imports in 1991 are expected to approximate the 1990 level due to the country's declining economic growth which has in turn reduced consumer purchasing power. Also, importers slowed purchases during the first half of the year because the import duty surcharge was increased to 9 percent in January 1991. In August the import duty surcharge was reduced to 5 percent. Fruit imports increased in the fourth quarter in anticipation of greater consumer demand during the holiday season, but are unlikely to offset the earlier slowdown. With a slightly brighter economic forecast, the prospects for fruit imports in 1992 are somewhat brighter.

Fresh Fruit and Vegetable Export Situation

The Philippines is a major exporter of bananas, pineapples, and mangoes. In 1990 the export value of these three commodities totaled nearly \$275 million, 23 percent of the country's total agricultural export revenue. The United States was the destination for almost 20 percent of these exports, virtually all of them canned pineapple. The United States takes about 55 percent of the Philippines total canned pineapple exports, worth nearly \$90 million in 1990. However, the Philippines has also expanded production of export-quality fruits and vegetables beyond the traditional banana and pineapple. The table below shows how the volume of various commodities has increased over recent years.

PHILIPPINES FRESH FRUIT AND VEGETABLE EXPORTS
(METRIC TONS)

Products	1987	1988	1989	1990
Asparagus	5	6	42	205
Onions	10,115	3,567	7,337	8,239
Bananas	774,983	866,793	851,047	839,779
Pineapples	167,439	154,864	152,055	146,323
Mangoes	13,432	13,592	14,346	12,964
Canned Pineapple	183,667	182,721	193,493	178,978
Total	1,149,641	1,221,543	1,218,320	1,186,488

Source: Philippines National Statistics Office

The emergence of the Philippines as a producer/exporter of non-traditional high-value products such as asparagus and cut flowers is an important new development for the country's agricultural-based economy. Fresh green asparagus exports have led the way in this regard, followed by cut flowers and foliage. According to the Philippines National Statistics Office, Philippine asparagus exports first started in calendar year 1984, with 30 kg. to Brunei. By 1987, exports had jumped to 5 metric tons, with shipments primarily to Japan and Hong Kong. By 1990 exports of fresh asparagus rose to 205 tons valued at \$368,000, f.o.b., all destined for Japan.

Fresh asparagus is almost exclusively produced by small farmers in the southwestern Mindanao province of South Cotabato, in well-drained soils of the Tupi area. There it is grown by small-scale farmers on about 460 hectares under a contractual growing scheme with one of the larger private fruit-producing firms. Production of asparagus is expected to increase six-fold over the current level to supply the Japanese market. The Japanese import 12,000 to 13,000 tons of fresh asparagus annually. Also, new marketing efforts to supply Hong Kong, Korea, and Singapore are expected to result in increased asparagus exports.

Fresh and dried cut flowers and foliage are produced throughout the Philippines, but are concentrated on the island of Luzon surrounding Manila and on the south-central portion of the island of Mindanao. There are approximately 1,100 growers of cut flowers, primarily of orchids (vanda and

dendrobium varieties), anthurium (ozaki, nitta, and kaumana varieties), and heliconia (golden torch, wagneriana, and lobster claw varieties). Although there are many varieties of foliage produced and collected in the wild, the major foliage produced is ferns. According to the Philippines National Statistics Office trade data, the value of cut flower exports in 1990 was \$175,000, f.o.b., and for foliage \$675,000. These export values for cut flowers and foliage respectively represent a 125-fold and 8-fold increase since 1980.

[Emanuel McNeil (202-720-2083), based in part on a report prepared by the Agricultural Counselor, Manila.]

PHILIPPINES: IMPORTS OF FRESH APPLES, TABLE GRAPES, AND ORANGES, 1987-1990
(METRIC TONS)

COMMODITY/ ORIGINS	1987	1988	1989	1990
<hr/>				
APPLES				
CANADA	0	651	2,604	4,242
UNITED STATES	0	6,084	17,031	13,012
CHINA	0	5,908	10,957	1,233
HONG KONG	2	5,397	3,414	6,715
CHILE	0	650	0	3,987
AUSTRALIA	8	519	751	2,147
NEW ZEALAND	0	2,160	1,249	1,752
OTHERS	0	1,055	974	260
SUBTOTAL	10	22,424	36,980	33,348
<hr/>				
TABLE GRAPES				
UNITED STATES	26	2,068	7,309	3,337
HONG KONG	0	328	3,270	1,054
CHINA	0	180	688	0
CHILE	0	0	0	1,093
OTHERS	18	22	39	41
SUBTOTAL	48	2,607	11,349	5,530
<hr/>				
ORANGES				
UNITED STATES	0	1,153	3,077	3,733
HONG KONG	3	755	2,297	2,586
TAIWAN	0	782	1,750	881
OTHERS	9	454	387	7
SUBTOTAL	12	3,144	7,511	7,207
<hr/>				
TOTAL WORLD	70	28,175	55,840	46,085

Source: Philippines National Statistics Office.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 91

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)							
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FRESH FRUIT													
FR. APPLES(JUL)	MT												
CANADA		7,268	5,528	24,968	23,905	74,885	4,578	4,101	18,199	20,419	57,055		
TAIWAN		4,259	8,130	19,487	14,253	60,839	2,626	4,771	11,064	7,935	32,230		
EC 12		7,043	13,923	22,551	22,188	46,977	3,418	6,610	6,168	10,813	22,169		
HONG KONG		6,208	3,788	10,402	12,148	41,240	3,194	2,069	5,741	6,995	22,603		
UNITED KINGDOM		4,868	6,571	8,265	13,569	34,913	2,274	3,347	4,223	6,835	19,119		
SAUDI ARABIA		1,973	3,049	1,972	3,523	11,172	1,177	2,817	4,421	4,421	13,255		
OTHER		16,569	22,636	31,082	47,528	114,590	8,965	12,659	18,306	27,769	69,417		
Subtotal:—		43,319	58,048	100,462	126,680	359,824	28,054	33,025	60,750	78,408	224,729		
FR. PEARS(JUL)	MT												
CANADA		5,732	5,194	17,963	15,749	37,609	3,495	3,374	11,191	10,639	25,662		
MEXICO		1,359	3,986	6,030	8,641	23,611	646	2,621	2,820	5,023	11,511		
SWEDEN		3,670	3,003	6,734	3,739	11,477	1,147	1,065	1,405	1,412	3,746		
EC 12		3,140	2,019	3,851	3,988	8,645	1,897	1,012	2,120	1,324	4,796		
VENEZUELA		1,181	937	1,989	1,531	6,029	767	576	1,481	959	4,176		
OTHER		2,867	4,285	4,842	6,090	15,180	1,942	2,328	3,522	3,538	9,375		
Subtotal:—		18,337	19,723	38,876	38,765	100,896	9,894	10,976	22,540	22,896	59,286		
APRICOTS(MAY)	MT												
CANADA		1	1	2,609	2,287	2,736	2	1	3,005	3,399	3,163		
MEXICO		32	11	1,566	2,028	1,887	25	27	713	1,795	931		
OTHER		4	24	596	2,206	1,222	5	84	705	1,341	931		
Subtotal:—		37	37	4,272	5,521	4,646	31	112	4,428	4,994	4,444		
FR. CHERRIES(MAY)	MT												
EC 12		154	4	6,054	2,482	7,419	195	3	11,121	9,272	12,541		
JAPAN		0	10	7,332	6,440	7,550	0	32	37,294	33,544	37,321		
CANADA		20	20	6,299	5,582	3,502	31	36	12,708	12,708	12,708		
UNITED KINGDOM		0	4	1,952	3,641	0	0	3	12,333	7,170	3,793		
GERMANY		98	0	1,007	2,221	1,605	124	0	1,358	874	2,089		
OTHER		4	2	2,400	2,690	2,516	4	20	5,517	7,194	5,858		
Subtotal:—		179	45	22,045	16,951	23,787	229	91	66,640	62,709	68,888		
PEACH-NECTRN(MAY)	MT												
CANADA		528	332	44,140	46,384	45,968	521	386	43,003	44,664	45,524		
MEXICO		186	1,779	6,284	12,608	8,948	90	805	2,954	6,089	4,286		
OTHER		298	266	3,433	6,569	3,730	314	265	4,292	5,424	4,687		
Subtotal:—		1,012	2,377	53,819	65,561	58,009	926	1,542	50,227	56,177	54,478		
PLUM-PRUNES(MAY)	MT												
TAIWAN		1,752	283	31,773	26,550	31,806	1,603	269	30,089	21,632	30,119		
CANADA		834	777	24,469	22,154	25,473	1,106	937	25,248	22,252	26,665		
HONG KONG		55	55	6,897	3,978	21,566	5	5	16,022	13,941	22,396		
EC 12		771	922	4,255	5,584	4,314	1,060	830	5,091	4,505	5,176		
UNITED KINGDOM		758	904	3,926	4,380	3,926	1,018	815	4,749	3,934	4,749		
OTHER		838	1,370	6,152	8,767	7,217	817	902	5,084	5,985	5,832		
Subtotal:—		4,245	3,891	72,675	71,452	75,070	4,641	3,249	71,198	60,797	73,791		
FR. AVOCADOS(OCT)	MT												
CANADA		262	105	262	305	2,855	321	333	321	333	3,832		
JAPAN		0	2	0	0	1,082	0	4	0	4	2,070		
EC 12		5	79	5	79	264	5	144	5	144	431		
OTHER		6	31	6	31	64	9	37	9	37	121		
Subtotal:—		274	417	274	417	4,265	335	519	335	519	6,454		
FR. KIWIFRUIT(OCT)	MT												
CANADA		553	203	553	203	5,167	816	357	816	357	7,822		
TAIWAN		34	0	0	0	606	33	159	33	159	1,600		
MEXICO		100	161	34	161	606	33	159	33	159	548		
OTHER		100	20	100	20	1,062	156	34	156	34	1,839		
Subtotal:—		687	384	687	384	7,690	1,005	550	1,005	550	11,810		
FRESH GRAPES(MAY)	MT												
CANADA		29,937	31,700	108,549	97,827	129,075	23,523	24,594	99,840	96,764	126,915		
HONG KONG		5,518	5,139	15,421	13,978	21,566	5,447	5,342	16,022	13,941	22,396		
TAIWAN		2,191	4,424	11,332	7,490	14,730	2,955	4,875	14,677	8,447	18,066		
OTHER		8,740	9,688	22,354	25,986	42,602	10,034	11,947	29,701	34,640	52,436		
Subtotal:—		46,385	50,951	158,256	145,281	207,974	41,959	46,758	160,241	153,791	219,814		
FR. STRAWBERRIS(JAN)	MT												
CANADA		996	1,768	31,782	35,015	33,209	1,868	2,320	43,828	49,982	46,658		
JAPAN		813	764	3,243	3,282	3,520	3,873	3,938	13,620	14,507	15,027		
EC 12		280	603	2,019	3,077	1,157	724	1,466	5,164	7,749	5,680		
OTHER		2,089	3,135	37,044	41,374	38,887	6,465	7,724	62,612	72,238	67,365		
Subtotal:—		2,089	3,135	37,044	41,374	38,887	6,465	7,724	62,612	72,238	67,365		
FR. ORNG INC TMPL(NOV)	MT												
CANADA		10,530	3,937	177,598	87,236	177,598	4,609	2,277	83,369	56,372	83,369		
JAPAN		2,513	713	143,879	75,332	143,879	1,521	836	90,086	81,885	90,086		
HONG KONG		10,468	1,434	113,364	48,377	113,364	4,956	694	56,369	28,746	56,369		
OTHER		1,661	204	64,763	22,258	64,763	974	197	34,532	14,092	34,532		
Subtotal:—		24,973	6,287	499,604	233,263	499,604	12,060	4,004	264,356	181,094	264,356		
FR. GRPFRT(SEP)	MT												
JAPAN		10,836	17,047	17,498	19,206	241,796	7,120	9,947	10,821	11,355	158,445		
EC 12		16,923	18,251	27,690	27,497	122,454	8,227	9,487	13,608	14,455	62,273		
CANADA		7,217	7,487	12,047	14,240	77,913	3,335	3,841	6,502	6,422	32,333		
FRANCE		8,221	7,821	13,323	14,229	53,477	3,977	4,929	8,503	7,749	27,348		
NETHERLANDS		5,162	3,615	8,914	6,587	42,123	2,496	1,824	4,333	3,156	20,783		
OTHER		1,128	923	1,635	1,466	22,711	660	447	977	710	12,458		
Subtotal:—		36,166	43,707	58,869	60,409	464,874	19,241	23,723	30,908	32,943	270,739		

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 91

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR TANGERINES (NOV)	MT										
CANADA		788	417	5,520	7,066	5,520	937	511	5,228	6,847	5,228
EC 12		0	0	507	716	507	0	0	408	661	408
OTHER		0	0	440	206	440	0	0	392	189	392
Subtotal:—		788	417	6,466	7,989	6,466	937	511	6,028	7,697	6,028
CANNED FRUIT											
CND PEACH&NECT (JUN)	MT										
JAPAN		568	786	2,034	2,442	7,420	590	795	2,089	2,578	7,878
TAIWAN		227	96	1,458	1,565	2,654	173	78	1,151	1,334	2,048
CANADA		101	140	1,587	945	1,857	127	163	1,658	1,129	2,217
EC 12		11	143	1,437	164	1,624	14	119	1,157	141	1,259
GREECE		0	0	1,436	164	1,436	0	0	1,096	140	1,096
HONG KONG		10	141	451	858	1,347	7	102	236	472	742
OTHER		409	524	1,554	1,873	3,745	365	492	1,259	1,602	3,168
Subtotal:—		1,327	1,830	7,621	7,847	18,647	1,278	1,749	6,551	7,255	17,311
CND PEARS (JUN)	MT										
JAPAN		39	39	204	173	916	47	48	257	196	1,023
CANADA		15	25	103	206	552	13	21	96	213	587
SWEDEN		128	0	139	174	325	113	0	124	101	276
EC 12		12	0	26	29	293	14	7	36	47	295
MEXICO		0	3	184	188	238	0	7	157	158	206
PANAMA		33	3	136	3	239	14	3	69	3	118
OTHER		7	60	246	270	958	9	41	198	226	788
Subtotal:—		233	133	1,039	1,043	3,521	209	120	938	944	3,293
CND PNEAPL (JAN)	MT										
CANADA		189	256	2,052	2,908	2,555	150	237	1,526	2,584	1,876
JAPAN		276	365	1,828	2,673	1,959	242	330	1,654	2,552	1,764
EC 12		43	0	1,388	1,096	1,691	41	0	1,432	786	1,356
GERMANY		15	0	689	810	810	16	0	652	414	1,300
NETHERLANDS		13	0	470	378	587	10	0	320	283	407
KOREA, REPUBLIC		48	0	365	97	459	55	0	333	100	359
OTHER		33	25	234	422	360	34	18	224	346	344
Subtotal:—		589	647	5,861	7,196	7,024	522	585	4,869	8,370	5,699
FRT MIXTURES (JUN)	MT										
CANADA		653	518	2,313	2,898	7,809	764	717	2,802	3,719	9,451
JAPAN		222	743	2,155	2,063	4,786	269	954	2,358	2,358	5,311
HONG KONG		103	725	801	2,556	2,782	60	452	352	1,678	1,396
PHILIPPINES		196	866	1,122	1,152	2,636	218	939	1,203	1,179	2,735
SINGAPORE		136	606	606	1,032	2,127	42	481	632	1,227	1,429
SAUDI ARABIA		418	291	577	1,977	429	318	318	548	441	1,529
OTHER		457	685	2,462	2,107	5,979	540	766	2,475	2,354	5,795
Subtotal:—		2,184	4,435	10,068	12,304	28,074	2,421	4,628	10,370	12,557	28,203
DRIED FRUIT											
DRD RAISINS (AUG)	MT										
EC 12		6,712	6,735	17,394	16,991	64,574	7,084	9,355	21,497	22,816	81,917
UNITED KINGDOM		3,268	2,627	8,002	7,981	29,635	2,906	4,360	9,060	10,810	38,392
JAPAN		3,458	2,113	5,263	7,080	23,740	3,245	2,391	9,041	8,349	31,409
GERMANY		1,406	1,948	4,585	4,415	16,208	1,517	2,022	5,787	4,840	19,158
CANADA		1,670	1,622	3,983	4,046	10,897	3,261	3,710	8,645	9,530	22,742
SWEDEN		884	970	3,935	8,935	3,935	1,071	1,060	3,816	1,105	11,105
OTHER		3,508	3,144	9,004	10,629	25,459	4,502	4,176	12,783	13,011	35,295
Subtotal:—		15,232	14,586	38,982	41,928	133,605	19,163	20,603	55,017	57,522	182,438
DRD PRUNES (AUG)	MT										
EC 12		4,856	6,133	11,076	14,261	56,655	6,792	7,881	16,809	17,644	70,141
GERMANY		1,332	1,405	3,257	4,779	18,793	1,636	1,838	4,569	5,655	21,971
JAPAN		1,055	1,547	3,546	3,549	14,203	1,321	2,173	4,375	4,943	17,850
ITALY		789	1,442	2,754	3,017	13,094	1,508	2,440	4,913	4,921	19,514
NETHERLANDS		489	740	731	2,210	6,919	536	725	857	2,239	7,440
UNITED KINGDOM		287	374	676	1,053	6,697	404	531	975	1,325	7,000
OTHER		2,990	3,330	8,132	9,200	27,067	4,222	4,479	12,565	11,875	37,582
Subtotal:—		8,401	11,010	22,754	27,009	97,925	12,335	14,733	33,749	34,462	125,573
FRUIT JUICES (SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		11,313	16,032	151,560	147,283	168,461	4,922	7,189	66,009	65,601	73,511
EC 12		1,543	4,412	42,712	46,775	45,720	783	1,633	21,999	17,133	23,066
KOREA, REPUBLIC		2,311	935	19,656	23,149	20,591	1,135	463	9,021	11,414	9,485
FRANCE		631	1,410	19,859	18,938	20,127	739	624	1,467	8,283	11,541
OTHER		3,634	6,471	66,680	80,751	70,005	1,582	2,646	30,421	33,304	31,910
Subtotal:—		18,802	27,850	280,407	297,957	304,776	8,422	11,932	127,451	127,452	137,971
ORNG JU MNCN (DEC)	KL										
JAPAN		838	504	11,134	9,897	11,401	623	434	9,749	8,493	10,090
EC 12		637	2,231	9,014	15,509	9,462	679	1,446	8,051	11,818	8,499
FRANCE		637	2,096	8,716	12,898	8,094	77	1,401	7,785	10,337	5,754
FINLAND		612	625	3,451	5,098	4,533	981	1,467	4,810	6,825	8,241
OTHER		1,098	1,372	10,138	11,389	10,898	857	1,059	8,165	8,724	8,824
Subtotal:—		3,186	4,731	33,737	41,893	35,858	2,897	3,919	30,775	35,861	33,098
GRPFRT JU CNC (DEC)	KL										
JAPAN		145	752	18,253	13,894	19,641	104	549	13,010	9,722	13,986
CANADA		760	944	7,088	9,636	8,094	547	680	5,030	6,938	5,754
EC 12		187	664	4,248	7,816	4,533	311	77	2,406	3,661	2,723
FINLAND		0	0	1,361	626	2,097	0	0	698	1,283	983
OTHER		108	229	1,954	2,367	1,971	73	102	1,095	1,069	1,104
Subtotal:—		1,200	2,588	32,905	34,394	36,316	801	1,642	22,427	21,611	24,549

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 91

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)							
COUNTRY REGION		CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT CURR	LAST YEAR	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT CURR	LAST YEAR
FRESH VEGETABLES															
FR ASPARAGUS(OCT)		MT													
CANADA		215		146		215	146	8,344	438	387		438	387	16,437	
JAPAN		0		0		0	0	4,580	0	0		0	0	18,720	
EC 12		0		36		0	30	2,098	0	80		0	80	5,979	
SWITZERLAND		0		0		0	0	1,558	0	0		0	0	4,941	
GERMANY		0		0		0	0	920	0	0		0	0	2,342	
OTHER		23		3		23	3	388	56	7		56	7	1,290	
Subtotal:—		238		185		238	185	16,969	494	474		494	474	47,367	
FR ONIONS(OCT)		MT													
CANADA		5,476		6,856		5,476	6,856	87,328	1,877	2,055		1,877	2,055	36,537	
JAPAN		7,878		4,792		7,878	4,792	25,819	1,470	974		1,470	974	36,531	
MEXICO		3,924		5,862		3,924	5,862	25,322	851	1,847		851	1,847	6,811	
OTHER		1,577		2,844		1,577	2,844	15,256	413	680		413	680	5,531	
Subtotal:—		18,854		20,354		18,854	20,354	153,726	4,611	5,556		4,611	5,556	54,229	
CANNED VEGETABLES															
CND SWT CORN(AUG)		MT													
EC 12		4,693		2,561		11,609	6,324	53,329	3,488	1,963		8,585	4,795	40,824	
JAPAN		2,241		3,250		5,656	2,423	30,735	1,970	2,686		4,884	5,790	26,602	
GERMANY		2,074		1,356		5,063	2,424	18,929	1,603	1,054		3,965	1,857	14,607	
UNITED KINGDOM		898		443		2,419	1,531	16,576	641	334		1,749	1,012	11,834	
TAIWAN		1,518		922		3,747	3,377	13,147	1,532	841		3,412	3,114	12,669	
HONG KONG		1,798		1,872		1,285	4,573	9,154	1,417	976		3,964	2,065	4,200	
OTHER		1,798		3,412		4,797	7,845	23,338	1,417	3,003		3,964	6,705	19,103	
Subtotal:—		10,382		12,018		27,094	29,252	129,702	8,484	9,468		21,428	12,468	103,398	
CND TOM FWS(JUL)		MT													
CANADA		3,456		3,585		7,907	9,896	26,767	3,240	3,634		7,964	10,215	28,477	
JAPAN		2,638		3,070		5,707	5,934	2,585	12	3,010		589	9,855		
KOREA, REPUBLIC		760		155		868	307	4,691	728	142		871	290	4,572	
EC 12		92		19		189	38	3,132	83	14		131	28	2,922	
OTHER		498		773		1,353	1,662	3,342	492	642		1,384	1,629	3,340	
Subtotal:—		7,443		4,545		13,388	12,493	47,865	7,129	4,444		13,360	12,751	49,167	
CND TOM SAUCE(JUL)		MT													
CANADA		526		2,917		2,892	12,614	12,442	416	2,803		2,396	12,645	11,472	
EC 12		1,615		306		3,547	544	4,714	1,656	230		3,073	492	4,217	
JAPAN		225		712		845	1,231	3,604	259	462		957	931	3,901	
UNITED KINGDOM		1,142		27		2,832	103	2,958	1,147	40		2,280	117	2,464	
MEXICO		187		155		534	802	1,958	134	91		360	513	1,231	
KOREA, REPUBLIC		59		5		159	63	1,779	54	3		250	62	1,543	
OTHER		508		558		1,240	2,196	4,405	562	588		1,277	2,117	4,451	
Subtotal:—		3,140		4,654		9,217	17,450	28,900	3,181	4,178		8,332	16,762	26,815	
FRZN VEGETABLES															
FRZN SWT CORN(JUL)		MT													
JAPAN		2,612		3,076		10,864	9,804	33,504	2,321	2,721		9,594	8,662	29,719	
EC 12		235		434		1,635	3,270	6,726	218	170		1,062	1,200	4,069	
UNITED KINGDOM		189		361		1,072	2,230	3,963	176	135		1,722	634	2,455	
AUSTRALIA		303		255		1,454	1,274	3,924	268	595		1,107	1,202	3,229	
TAIWAN		339		255		716	659	2,879	342	216		736	592	2,815	
OTHER		752		976		2,621	3,734	9,002	545	623		1,900	2,565	6,537	
Subtotal:—		4,241		5,296		17,291	18,741	58,036	3,693	4,326		14,398	14,220	46,369	
FRZN F FRY(JUL)		MT													
JAPAN		7,552		8,839		34,553	38,072	108,768	5,399	6,488		24,576	27,579	77,631	
CANADA		559		376		8,104	1,945	12,162	477	387		5,686	1,874	9,533	
HONG KONG		810		840		3,098	3,358	8,488	509	579		2,036	2,200	5,900	
OTHER		2,756		3,085		10,293	13,283	34,677	1,991	2,177		7,286	9,570	26,273	
Subtotal:—		11,677		13,140		56,047	56,658	164,094	8,376	9,631		38,584	41,224	119,338	
TREE NUTS															
ALMONDS UNSH(JUL)		MT													
INDIA		215		213		821	1,214	5,237	408	384		1,647	1,548	7,517	
JAPAN		239		391		354	1,196	2,820	815	1,081		1,268	3,641	9,520	
EC 12		769		147		987	596	1,553	1,134	271		1,424	1,230	2,418	
CANADA		413		125		723	161	1,319	860	290		1,596	353	2,937	
GERMANY		291		20		406	157	738	395	72		1,131	2,612	2,652	
OTHER		341		495		515	1,043	1,204	648	1,155		7,064	8,403	25,044	
Subtotal:—		1,977		1,371		3,401	4,210	12,133	3,865	3,181		7,064	8,403	25,044	
ALMOND SH/PREP(JUL)		MT													
EC 12		16,262		12,777		39,544	43,602	105,414	43,062	42,123		109,599	135,810	295,853	
GERMANY		7,962		4,630		18,324	18,208	50,406	20,755	15,364		49,954	55,750	138,555	
JAPAN		1,806		1,304		5,438	5,479	19,259	6,412	4,696		19,927	17,967	60,412	
UNITED KINGDOM		1,494		1,185		5,162	4,149	12,815	4,101	4,023		13,721	13,120	34,647	
FRANCE		1,900		1,264		5,023	4,591	12,555	3,709	5,802		9,302	18,816	31,307	
NETHERLANDS		1,303		1,634		3,186	5,624	10,508	3,709	5,802		9,302	18,816	31,307	
OTHER		5,764		7,613		17,833	22,831	48,135	16,880	24,867		51,563	72,579	137,773	
Subtotal:—		23,832		21,694		62,814	71,912	172,807	66,354	71,686		181,088	226,356	494,038	
WALNUTS SH(AUG)															
EC 12		1,208		1,870		1,748	2,354	4,060	3,665	5,020		5,036	6,274	13,002	
JAPAN		143		281		553	806	2,718	492	1,650		2,153	2,619	9,026	
CANADA		276		449		493	823	2,775	882	1,500		1,673	2,819	6,026	
GERMANY		172		365		494	697	1,323	578	1,259		1,288	1,958	3,661	
ISRAEL		209		184		304	208	1,173	768	743		1,152	808	4,354	
AUSTRALIA		101		247		320	362	1,126	386	1,012		1,138	1,418	3,955	
OTHER		340		566		696	922	2,340	1,080	1,434		2,283	2,255	6,726	
Subtotal:—		2,278		3,597		4,114	5,074	12,790	7,273	10,919		13,434	15,194	43,094	

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 91

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
WALNUTS UNSH(AUG)	MT												
EC 12		30,038		22,941	34,550	23,828	44,162	52,524		39,822	60,428	41,143	77,771
SPAIN		8,985		6,683	10,479	6,084	14,065	16,146		9,921	18,843	10,516	25,216
GERMANY		10,431		6,157	11,791	6,511	13,560	16,961		9,862	19,718	10,361	22,859
ITALY		5,462		4,727	5,697	4,783	8,577	9,642		8,554	10,067	8,652	15,203
NETHERLANDS		1,889		3,617	2,745	3,617	3,684	3,484		6,768	5,043	6,768	6,798
OTHER		2,091		1,736	2,685	2,056	6,086	4,259		3,682	5,524	4,349	12,259
Subtotal:—		32,129		24,677	37,235	25,884	50,247	56,784		43,503	65,952	45,492	90,030
HOPS&PRODUCTS													
HOP PELTS(SEP)	MT												
BRAZIL		0		15	34	143	2,205	0		45	142	601	7,963
EC 12		318		139	318	139	1,242	1,924		640	1,924	640	6,634
GERMANY		13		61	116	177	1,089	150		423	682	1,175	7,072
OTHER		241		85	241	85	1,884	1,265		290	1,265	290	4,344
Subtotal:—		347		292	500	715	5,629	2,152		1,481	2,910	3,918	29,602
HOP EXTRACT(SEP)	MT												
EC 12		31		244	73	284	1,062	371		1,824	851	2,510	12,884
GERMANY		30		197	52	209	416	350		1,302	621	1,473	4,848
MEXICO		30		227	39	227	351	1,510		3,114	1,510	3,114	7,656
BRAZIL		11		8	72	35	260	120		85	201	408	3,505
BELGIUM-LUXEMBOU		0		22	10	31	224	0		260	161	439	2,887
OTHER		74		88	101	187	168	0		11	1,187	2,120	10,516
Subtotal:—		154		567	285	734	2,361	2,675		6,339	4,449	8,151	34,571
HOPS, NSPF(SEP)	MT												
EC 12		30		443	38	443	452	213		2,160	289	2,160	2,830
BRAZIL		0		15	25	15	418	0		54	85	54	1,682
GERMANY		21		299	21	299	369	150		1,544	150	1,544	2,022
CANADA		0		2	4	4	86	2		16	28	28	553
JAPAN		6		37	7	57	73	0		77	60	83	262
OTHER		0		0	0	0	205	26		422	60	974	1,972
Subtotal:—		36		516	74	580	1,234	241		2,690	462	3,260	7,298
WINE													
GRAPE WINE(JAN)	KL												
EC 12		2,779		2,348	22,804	27,934	26,140	3,937		3,929	33,255	43,072	38,362
CANADA		2,552		3,609	20,308	24,922	23,852	3,406		5,884	21,058	28,673	26,038
JAPAN		2,590		2,107	14,100	14,972	16,961	3,975		2,482	21,541	19,878	25,518
UNITED STATES		1,373		1,514	12,839	16,068	14,233	2,096		2,640	19,280	25,410	21,475
SWEDEN		664		272	3,738	4,230	4,767	826		179	4,115	3,731	5,117
OTHER		1,684		1,893	13,493	16,370	17,749	2,117		2,518	18,751	22,688	24,502
Subtotal:—		10,369		10,230	74,444	88,429	89,469	14,260		14,993	98,720	118,042	119,537

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
OCT 91

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS													
FR APPLES(JUL)	MT												
CANADA		9,388		12,970	14,543	23,851	58,382	2,701		3,428	4,473	6,530	19,436
NEW ZEALAND		0		0	5,087	1,703	21,704	0		0	2,275	1,503	15,280
CHILE		0		0	1,066	34	24,719	0		0	3	10	9,080
OTHER		39		40	1,998	402	5,807	30		34	795	194	2,637
Subtotal:—		9,426		13,010	21,734	25,991	110,612	2,731		3,463	7,578	8,237	45,433
FR PEARS(JUL)	MT												
CHILE		0		0	0	0	26,907	0		0	0	0	9,098
ARGENTINA		0		0	31	63	11,139	0		0	16	40	6,926
OTHER		1,134		957	1,675	1,251	7,749	2,480		2,787	3,564	3,675	11,649
Subtotal:—		1,134		957	1,706	1,314	45,796	2,480		2,787	3,580	3,715	27,672
APRICOT (MAY)	MT												
CHILE		0		0	0	0	822	0		0	0	0	591
NEW ZEALAND		0		0	0	0	106	0		0	0	0	173
OTHER		0		0	40	2	40	0		0	39	3	39
Subtotal:—		0		0	40	2	968	0		0	39	3	803
PEACH-NEC(MAY)	MT												
CHILE		0		0	29	0	49,136	0		0	19	0	32,330
OTHER		0		0	3,126	281	3,373	0		0	2,173	197	6,686
Subtotal:—		0		0	3,155	281	52,509	0		0	2,192	197	35,016
PLUM-PRUNE(MAY)	MT												
CHILE		0		0	342	69	24,391	0		0	228	57	15,570
OTHER		0		15	8	26	50	0		17	19	32	60
Subtotal:—		0		15	349	95	24,441	0		17	246	89	15,630
FRESH GRAPES (MAY)	MT												
CHILE		0		0	9,281	1,249	300,261	0		0	5,961	802	208,571
OTHER		282		23	29,075	44,142	30,186	189		25	19,958	54,270	20,771
Subtotal:—		282		23	38,357	45,391	330,447	189		25	25,919	55,072	229,342
FR RASPBRY(JAN)	MT												
CANADA		0		5	5,070	4,804	5,070	2		21	5,169	6,022	5,169
CHILE		0		0	1,020	720	1,348	0		0	2,813	1,366	3,262
OTHER		0		0	1	1	1	0		0	1	97	11
Subtotal:—		0		5	6,192	5,566	6,419	2		21	7,993	7,476	8,442
FR STRAWBRIS(JAN)	MT												
MEXICO		2		9	11,630	11,544	12,601	5		13	11,963	14,255	13,074
OTHER		223		17	894	555	1,997	572		27	1,975	1,451	7,777
Subtotal:—		225		26	12,524	12,299	14,598	576		40	13,437	15,707	16,850

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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR BANANA(JAN)	MT										
ECUADOR		96,346	82,265	964,605	958,340	1,142,155	25,251	23,574	251,540	252,436	297,828
COSTA RICA		51,798	48,600	473,711	567,841	571,554	16,186	15,830	123,156	184,248	177,403
HONDURAS		40,601	29,897	419,302	356,731	485,596	11,163	7,798	123,224	98,270	141,498
OTHER		91,713	102,319	743,864	818,217	894,855	26,123	30,211	216,883	247,454	258,703
Subtotal:—		280,459	263,081	2,601,481	2,701,129	3,094,157	78,724	77,413	736,804	782,409	875,432
FR MANGO(JAN)	MT										
MEXICO		15	125	50,922	76,402	50,922	21	92	52,354	54,419	52,354
OTHER		31	24	7,455	14,504	8,085	41	15	5,032	8,052	5,803
Subtotal:—		46	149	58,377	90,906	59,007	62	106	57,386	62,471	58,157
FR PINAPLE(JAN)	MT										
COSTA RICA		4,484	4,743	45,903	41,412	54,331	2,161	2,406	25,175	19,728	29,265
DOMINICAN REPUB		2,761	1,552	34,663	28,338	38,580	609	371	6,887	6,668	7,821
OTHER		1,737	8,076	16,247	25,338	19,572	246	648	8,675	6,685	6,461
Subtotal:—		8,982	8,374	97,214	95,140	112,584	3,316	3,425	37,737	33,080	43,547
FR CANTLPE(MAY)	MT										
MEXICO		959	1,925	44,072	50,327	152,721	209	888	16,279	17,176	52,187
COSTA RICA		0	0	2,575	2,734	25,794	0	0	949	1,281	13,076
OTHER		95	0	4,761	4,913	77,005	11	0	850	1,132	15,742
Subtotal:—		1,054	1,925	51,407	57,974	255,521	219	888	18,078	19,589	81,004
FR MELON,OT(MAY)	MT										
MEXICO		825	3,291	11,767	24,589	55,659	342	1,247	4,101	9,568	17,276
COSTA RICA		0	0	962	1,218	16,092	0	0	253	780	8,319
OTHER		12	11	1,989	3,697	35,352	5	4	525	1,247	11,970
Subtotal:—		838	3,302	14,717	29,504	107,104	347	1,251	4,878	11,594	37,564
FR ORANGES(NOV)	MT										
ISRAEL		0	0	2,713	4,248	2,713	0	0	2,195	2,503	2,195
DOMINICAN REPUB		10	66	3,893	2,788	3,893	2	17	1,032	1,062	1,032
MEXICO		0	572	3,883	25,465	3,488	0	277	16,456	16,456	16,456
OTHER		66	24	1,851	28,582	1,851	17	5	559	21,099	559
Subtotal:—		77	661	11,946	62,273	11,946	19	300	4,782	41,120	4,782
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		1,054	519	25,851	26,728	29,038	1,009	436	23,396	30,126	26,503
SPAIN		1,054	519	25,793	26,697	28,984	1,009	435	23,362	30,074	26,465
KOREA, REPUBLIC		735	14	6,025	12,016	6,950	734	494	6,054	11,348	6,904
OTHER		1,966	1,083	38,129	39,446	42,503	1,979	954	37,846	42,564	42,126
Subtotal:—		1,966	1,083	38,129	39,446	42,503	1,979	954	37,846	42,564	42,126
CND BLK OLV(NOV)	MT										
EC 12		1,126	932	13,619	11,871	13,619	1,945	1,879	22,501	22,602	22,501
SPAIN		1,089	842	12,657	10,824	12,657	1,859	1,666	20,783	20,079	20,783
OTHER		199	172	1,621	2,185	1,621	295	284	2,704	3,632	2,704
Subtotal:—		1,326	1,103	15,241	14,056	15,241	2,240	2,163	25,205	26,234	25,205
CND GRN OLV(NOV)	MT										
EC 12		4,934	3,981	45,137	40,818	45,137	12,053	10,067	104,797	99,328	104,797
SPAIN		4,895	3,945	44,135	40,087	44,150	11,975	9,969	102,779	97,904	102,779
OTHER		96	103	826	899	866	59	10	1,477	556	1,477
Subtotal:—		5,031	4,084	46,002	41,717	46,002	12,212	10,276	106,273	100,884	106,273
CND PEACH(JUN)	MT										
EC 12		954	3,177	3,991	5,335	9,242	593	2,071	2,382	3,262	5,289
GREECE		939	3,172	3,910	5,235	9,074	572	2,056	2,273	3,147	5,112
CHILE		320	21	3,104	261	4,527	210	11	2,085	165	3,097
OTHER		86	2	1,170	5,658	1,249	83	5	322	48	862
Subtotal:—		1,359	3,201	8,266	5,658	15,018	337	2,087	4,789	3,474	8,768
CND PINAPLE(JAN)	MT										
THAILAND		7,611	4,993	110,593	103,759	128,019	4,430	3,277	60,739	67,290	70,374
PHILIPPINES		7,214	10,363	78,335	92,915	92,290	4,608	6,467	50,137	59,476	58,419
OTHER		7,180	3,321	42,350	38,903	53,722	5,933	2,962	29,562	28,910	37,948
Subtotal:—		22,106	18,679	231,478	235,577	273,981	14,571	12,706	140,438	155,676	166,761
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		825	1,740	2,201	3,503	6,091	1,848	3,447	4,682	7,005	14,889
OTHER		28	2	130	54	294	137	4	449	179	942
Subtotal:—		853	1,742	2,331	3,557	6,385	1,986	3,452	5,131	7,183	15,831
DATES(SEP)	MT										
PAKISTAN		37	35	37	300	3,006	36	36	36	40	3,036
CHINA (MAINLAND)		86	103	125	399	1,730	76	118	116	305	811
OTHER		91	147	143	252	1,272	113	282	277	488	1,713
Subtotal:—		214	285	305	590	4,857	225	434	363	833	5,320
DRD FIG(SEP)	MT										
EC 12		318	759	423	759	813	924	2,337	1,226	2,337	2,274
GREECE		312	743	418	743	760	900	2,298	1,201	2,298	2,094
TURKEY		94	245	94	245	213	230	562	230	562	475
OTHER		19	0	19	1	20	19	0	19	2	23
Subtotal:—		430	1,004	536	1,004	1,045	1,173	2,899	1,475	2,901	2,772
DRD RAISIN(AUG)	MT										
CHILE		705	657	1,973	2,073	6,741	652	696	1,897	2,214	6,471
MEXICO		999	527	1,893	1,756	3,748	651	312	1,164	1,164	2,249
OTHER		37	41	137	137	244	32	89	105	105	2,249
Subtotal:—		1,741	1,225	3,985	3,966	10,732	1,326	1,041	3,151	3,619	9,445
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		25,098	4,587	168,807	105,161	364,643	3,917	1,582	27,713	36,203	77,847
EC 12		14,806	8,741	48,585	31,220	224,656	3,479	3,758	10,324	12,353	59,176
GERMANY		13,676	4,634	41,701	22,337	173,778	2,831	1,971	8,196	8,696	43,989
OTHER		28,584	33,899	103,780	95,659	497,119	5,252	10,403	29,111	32,233	152,140
Subtotal:—		68,488	47,227	321,173	232,040	1,086,418	12,648	15,743	57,148	82,309	252,162

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FCOJ(DEC)	KL										
BRAZIL		126,711	109,380	1,426,643	918,257	1,509,047	43,540	27,370	508,547	198,910	531,803
OTHER		5,886	10,939	229,455	173,876	236,420	1,987	2,817	88,783	41,462	90,604
Subtotal:—		132,597	120,319	1,656,099	1,092,134	1,745,467	45,527	30,187	597,329	240,372	622,408
GRAPE JU(JAN)	KL										
ARGENTINA		9,095	4,224	68,128	44,884	85,063	1,748	995	12,953	9,420	16,243
BRAZIL		2,232	299	13,116	13,000	15,472	438	474	4,874	4,774	2,643
OTHER		2,233	1,460	11,036	11,363	12,472	833	728	3,991	4,798	1,700
Subtotal:—		12,954	5,984	92,480	61,373	112,535	3,015	1,833	21,318	16,269	26,056
PNEAPL JUCN(JAN)	KL										
THAILAND		5,128	4,194	117,201	92,267	134,791	1,180	1,355	21,182	23,666	25,723
PHILIPPINES		8,604	9,593	68,919	100,073	90,632	1,715	1,837	13,012	19,612	17,525
OTHER		6,808	3,932	48,491	42,614	56,335	1,177	1,050	10,379	11,995	12,413
Subtotal:—		20,540	17,718	234,611	234,954	281,758	4,071	4,241	44,573	55,274	55,660
PNEAPL JUNC(JAN)	KL										
JAPAN		2,312	860	14,633	13,482	25,895	1,098	555	7,738	7,838	10,048
PHILIPPINES		2,134	1,561	20,082	27,025	28,573	628	475	5,943	7,849	8,362
OTHER		182	40	1,747	4,632	2,093	93	33	785	2,139	954
Subtotal:—		4,628	2,461	36,463	45,125	56,561	1,819	1,062	14,465	17,826	19,364
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		308	510	18,073	19,795	18,446	233	320	23,386	20,408	23,776
OTHER		134	60	3,205	1,218	3,362	257	261	3,909	5,744	2,174
Subtotal:—		442	570	21,278	21,013	21,808	489	581	27,295	26,152	27,910
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		146	173	146	173	11,130	114	106	114	106	10,360
OTHER		8	28	8	28	734	12	28	12	28	609
Subtotal:—		155	201	155	201	11,863	127	134	127	134	10,969
FR CARROT(OCT)	MT										
CANADA		6,041	7,609	6,041	7,609	42,522	1,212	1,624	1,212	1,624	12,283
MEXICO		0	484	0	484	11,843	0	74	0	74	3,213
OTHER		0	0	0	0	174	0	0	0	0	100
Subtotal:—		6,041	8,093	6,041	8,093	54,540	1,212	1,698	1,212	1,698	15,596
FR CABBAGE(OCT)	MT										
CANADA		2,240	1,359	2,240	1,359	14,891	392	356	392	356	3,764
OTHER		41	211	41	211	17,173	44	50	44	50	630
Subtotal:—		2,281	1,569	2,281	1,569	17,064	436	407	436	407	4,393
FR CELERY(OCT)	MT										
MEXICO		0	0	0	0	15,457	0	0	0	0	4,808
OTHER		738	869	738	869	3,877	175	197	175	197	863
Subtotal:—		738	869	738	869	19,334	175	197	175	197	5,671
FR CUCMBR(OCT)	MT										
MEXICO		2,919	2,981	2,919	2,981	162,482	724	1,007	724	1,007	72,669
OTHER		224	420	224	420	11,157	209	356	209	356	5,151
Subtotal:—		3,143	3,400	3,143	3,400	173,639	933	1,363	933	1,363	77,819
FR CAULFLWR(OCT)	MT										
MEXICO		0	79	0	79	7,533	0	17	0	17	1,648
CANADA		443	421	443	421	1,482	169	134	169	134	527
OTHER		0	19	0	19	50	0	20	0	20	15
Subtotal:—		443	519	443	519	9,065	169	171	169	171	2,190
FR GARLIC(OCT)	MT										
MEXICO		2	2	2	2	10,292	6	8	6	8	12,738
ARGENTINA		0	0	0	0	3,536	0	0	0	0	833
OTHER		880	61	880	61	5,870	600	64	600	64	5,831
Subtotal:—		882	63	882	63	19,698	606	73	606	73	23,407
FR ONION(OCT)	MT										
MEXICO		3,020	4,448	3,020	4,448	178,136	4,534	3,720	4,534	3,720	91,813
OTHER		1,000	2,404	1,000	2,404	31,159	493	950	493	950	11,097
Subtotal:—		4,020	6,853	4,020	6,853	209,295	5,027	4,669	5,027	4,669	102,911
FR PEPPERS(OCT)	MT										
MEXICO		1,718	3,182	1,718	3,182	120,168	934	3,000	934	3,000	105,952
EC 12		672	896	672	896	8,994	1,968	2,206	1,968	2,206	25,935
NETHERLANDS		655	867	655	867	9,773	1,912	2,124	1,912	2,124	25,430
OTHER		187	344	187	344	2,981	278	446	278	446	5,424
Subtotal:—		2,575	4,423	2,575	4,423	132,143	3,180	5,651	3,180	5,651	137,311
FR SEED POT(OCT)	MT										
CANADA		100	69	100	69	82,852	23	18	23	18	15,551
OTHER		0	0	0	0	2	0	0	0	0	3
Subtotal:—		100	69	100	69	82,854	23	18	23	18	15,554
FR TBL POT(OCT)	MT										
CANADA		19,561	8,400	19,561	8,400	239,059	3,133	1,342	3,133	1,342	39,428
OTHER		2	3	2	3	62	7	3	7	3	45
Subtotal:—		19,562	8,404	19,562	8,404	239,121	3,140	1,345	3,140	1,345	39,473
FR TOMATO(OCT)	MT										
MEXICO		12,491	11,310	12,491	11,310	353,625	5,621	3,123	5,621	3,123	254,240
OTHER		234	231	234	231	7,170	282	281	282	281	10,404
Subtotal:—		12,725	11,541	12,725	11,541	360,795	5,903	3,404	5,903	3,404	264,644
FR ASPARG(OCT)	MT										
MEXICO		158	73	158	73	18,366	201	119	201	119	25,756
OTHER		1,132	1,252	1,132	1,132	25,081	1,415	1,871	1,415	1,871	6,161
Subtotal:—		1,290	1,325	1,290	1,290	43,447	1,616	1,990	1,616	1,990	31,917
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		1,221	64	2,633	4,156	25,431	677	33	1,898	2,427	17,154
CHILE		55	111	2,234	3,743	8,097	38	81	1,843	3,229	6,724
OTHER		1,425	293	4,303	2,116	8,916	946	165	2,933	1,440	6,106
Subtotal:—		2,700	468	9,170	10,015	42,443	1,662	279	6,674	7,096	29,984

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT										
EC 12		422	47	1,248	725	4,245	271	47	706	692	2,625
ITALY		419	47	1,204	565	3,117	270	45	690	640	1,954
CANADA		1	0	1	62	1,511	0	0	4	34	4,436
OTHER		1,139	318	4,278	1,885	7,630	652	326	2,224	1,155	3,869
Subtotal:—		1,562	365	5,527	2,672	13,386	928	373	2,934	1,881	7,930
CND TOMATO(JUL)	MT										
EC 12		2,554	1,276	7,282	3,588	20,722	870	356	2,636	1,149	7,131
ISRAEL		3,855	1,872	12,378	8,604	15,864	1,284	595	5,467	3,105	7,034
ITALY		2,211	1,240	6,507	3,365	18,116	736	344	2,340	1,079	6,206
CHILE		0	712	2,160	1,792	8,010	4	406	1,353	2,496	4,336
OTHER		727	550	2,657	1,417	10,474	377	259	1,378	677	4,951
Subtotal:—		7,136	4,410	24,478	18,400	54,870	2,531	1,616	10,833	7,418	23,452
CND MSHROOM(JUL)	MT										
INDONESIA		640	1,459	2,654	4,162	9,130	2,021	4,589	7,849	13,286	28,220
TAIWAN		571	622	2,908	2,518	8,983	1,546	1,544	7,631	7,034	25,362
HONG KONG		779	871	2,660	4,184	11,024	1,688	1,772	5,696	8,514	23,384
CHINA (MAINLAND)		131	680	3,268	3,095	9,463	1,455	1,328	4,222	6,075	19,596
OTHER		537	924	3,268	3,095	9,463	1,455	1,328	4,222	6,075	19,596
Subtotal:—		2,657	4,557	13,829	17,085	49,852	6,987	10,833	34,197	41,080	119,549
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		6,454	7,096	12,594	13,352	97,064	4,484	4,938	8,948	9,407	64,429
OTHER		737	1,348	1,969	3,109	9,901	431	978	1,134	2,201	6,224
Subtotal:—		7,191	8,443	14,563	16,461	106,965	4,916	5,916	10,082	11,608	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		4,404	1,709	6,762	2,667	24,911	3,347	1,421	5,158	2,185	19,005
OTHER		208	68	497	213	1,339	126	47	314	151	866
Subtotal:—		4,612	1,777	7,259	2,880	26,250	3,473	1,468	5,472	2,335	19,871
FZN POTATO(SEP)	MT										
CANADA		6,420	7,405	14,044	14,097	73,301	3,519	3,949	7,734	7,530	40,023
OTHER		21	50	84	52	543	13	26	43	30	345
Subtotal:—		6,441	7,454	14,129	14,149	73,844	3,531	3,975	7,777	7,560	40,369
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		19	0	53	0	248	34	0	96	0	455
TURKEY		0	0	0	0	18	0	0	0	0	108
OTHER		0	0	0	0	54	0	0	0	0	131
Subtotal:—		19	0	53	0	319	34	0	96	0	694
CASHEW NUT(AUG)	MT										
INDIA		2,504	2,707	8,273	8,318	23,705	11,737	14,731	38,255	46,219	114,168
BRAZIL		1,682	2,044	4,758	4,473	19,759	7,413	10,485	20,792	23,409	88,349
OTHER		994	831	1,919	1,488	10,290	4,372	4,110	11,787	11,810	44,365
Subtotal:—		5,180	5,582	15,951	15,278	53,754	23,522	29,326	70,834	81,439	246,881
FILBERTS(AUG)	MT										
TURKEY		899	375	1,357	610	4,364	2,980	1,025	4,394	1,703	12,817
OTHER		16	3	70	23	235	20	0	21	764	2,656
Subtotal:—		915	380	1,427	622	4,599	3,131	1,045	4,705	1,764	13,654
PECANS NSH(SEP)	MT										
MEXICO		2,572	1,746	3,199	2,120	13,269	4,937	4,325	6,023	4,948	30,649
OTHER		0	0	231	73	684	0	0	597	266	2,584
Subtotal:—		2,572	1,746	3,431	2,193	13,953	4,937	4,325	6,619	5,214	32,803
WINES											
CHMP&SPRK WN(JAN)	KL										
FRANCE		6,329	6,496	28,734	24,264	38,597	44,711	51,415	202,645	195,128	271,196
ITALY		1,976	1,813	8,971	7,566	12,104	27,325	29,625	129,299	125,562	171,224
OTHER		2,952	3,599	10,434	9,371	14,317	12,863	17,038	43,274	41,982	60,349
Subtotal:—		6,347	6,658	28,865	24,573	38,819	44,766	52,114	203,165	196,607	271,970
FT&VERM WN(JAN)	KL										
EC 12		2,288	1,880	14,284	11,609	17,259	8,272	6,847	47,401	39,232	58,368
SPAIN		916	317	4,682	3,171	5,767	3,905	1,520	18,522	14,172	23,040
ITALY		1,107	1,258	7,491	7,020	8,942	2,353	3,057	16,441	16,429	19,934
PORTUGAL		139	207	1,056	739	1,288	1,839	1,839	9,055	6,092	11,202
OTHER		5	15	181	99	244	21	34	456	268	675
Subtotal:—		2,293	1,895	14,463	11,709	17,502	8,293	6,901	47,858	39,500	59,043
OTH GP WINE(JAN)	KL										
EC 12		20,006	17,973	135,917	121,359	165,679	66,416	59,284	413,861	431,244	527,768
FRANCE		6,045	5,787	44,353	41,568	55,076	31,277	26,697	197,065	219,641	257,410
ITALY		10,681	9,312	69,135	60,885	83,274	25,768	23,061	158,055	157,630	197,897
OTHER		1,840	3,958	20,356	25,658	24,903	4,963	8,278	39,177	51,404	49,305
Subtotal:—		22,286	21,931	156,273	147,073	190,583	71,379	67,523	453,039	482,648	577,073
OTH WN PROD(JAN)	KL										
JAPAN		401	207	2,908	2,545	3,618	1,064	551	7,107	6,563	8,878
EC 12		473	470	3,108	2,674	3,631	653	655	4,383	3,609	5,149
ITALY		188	122	1,573	954	1,785	259	169	2,097	1,330	2,429
OTHER		121	61	745	550	971	109	270	1,435	1,116	803
Subtotal:—		994	738	6,762	5,767	8,220	1,987	1,316	12,946	11,288	15,829
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	5,393	5,108	53,663	60,990	62,960
OTHER		0	0	0	0	0	0	1,676	20,273	22,021	23,078
Subtotal:—		0	0	0	0	0	7,361	6,783	73,936	83,010	86,038
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,257	4,333	52,163	55,217	63,630
OTHER		0	0	0	0	0	224	260	2,650	3,295	3,301
Subtotal:—		0	0	0	0	0	4,481	4,593	54,814	58,512	66,931

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